NCLT Receipt 30/09/21, 5:46 PM

You have uploaded below Document Successfully

IA Filing / Filing No: 0404116004372021

Filing Date : 30-09-2021

S. No.	Filing Number	Miscelleneous No	Party Name	File Name
1	0404116004372021	0404116004372021/4	Kamdhenu Concast Ltd	Report of the Chairperson on the Meeting of Un-secured Creditors of Kamdhenu Ltd.pdf
2	0404116004372021	0404116004372021/4	Kamdhenu Concast Ltd	Report of the Chairperson on the Meeting of Un-secured Creditors of Kamdhenu Ltd.pdf

Receipt Print

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL CHANDIGARH BENCH, CHANDIGARH

(ORIGINAL JURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 12/Chd/Hry of 2021

IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)

SECTIONS 230, 232 & 66

AND

IN THE MATTER OF SCHEME OF ARRANGEMENT

AND

IN THE MATTER OF

KAMDHENU CONCAST LTD

APPLICANT NO. 1/TRANSFEROR COMPANY NO. 1

KAMDHENU OVERSEAS LTD

APPLICANT NO. 2/TRANSFEROR COMPANY NO. 2

KAMDHENU PAINT INDUSTRIES LTD

APPLICANT NO. 3/TRANSFEROR COMPANY NO. 3

KAMDHENU INFRADEVELOPERS LTD

APPLICANT NO. 4/TRANSFEROR COMPANY NO. 4

KAMDHENU NUTRIENTS PVT LTD

APPLICANT NO. 5/TRANSFEROR COMPANY NO. 5

KAY2 STEEL LTD

APPLICANT NO. 6/TRANSFEROR COMPANY NO. 6

TIPTOP PROMOTERS PVT LTD

APPLICANT NO. 7/TRANSFEROR COMPANY NO. 7

KAMDHENU LTD

APPLICANT NO. 8/TRANSFEREE COMPANY

KAMDHENU VENTURES LTD

APPLICANT NO. 9/RESULTING COMPANY NO. 1

AND

KAMDHENU COLOUR AND COATINGS LTD

APPLICANT NO. 10/ RESULTING COMPANY NO. 2

LIFE

INDEX

SI.	Particulars		No.
No.		From	То
1.	Report of the Chairperson on the Meeting of Un-secured Creditors of Kamdhenu Ltd (the Transferee Company) held on 25 th September, 2021, through Video Conferencing		12
2.	Annexure 1: Copy of the Scrutinizer's Report on the Meeting of Un-secured Creditors of Kamdhenu Ltd	13	31
3.	Annexure 2: Copy of the Resolution adopted with overwhelming majority by the Un-secured Creditors of Kamdhenu Ltd	32	36
4.	Annexure 3: List of Un-secured Creditors of Kamdhenu Ltd who voted in favour of the Scheme of Arrangement	37	46
5.	Annexure 4: List of Un-secured Creditors of Kamdhenu Ltd who voted against the Scheme of Arrangement	47	47
6.	Annexure 5: List of Un-secured Creditors of Kamdhenu Ltd whose votes were considered invalid	48	49

Date: 27.09.2021 Place: Chandiganh

Rohit Khanna, Advocate
Chairperson of the meeting of Un-secured

Creditors of Kamdhenu Ltd
288, Sector-17, Panchkula-134 109, Haryana
Email: rohitkhannaadv@gmail.com

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

CHANDIGARH BENCH, CHANDIGARH

(ORIGINAL JURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 12/Chd/Hry of 2021

IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)

SECTIONS 230, 232 & 66

AND

IN THE MATTER OF SCHEME OF ARRANGEMENT

AND

IN THE MATTER OF

KAMDHENU CONCAST LTD

APPLICANT NO. 1/TRANSFEROR COMPANY NO. 1

KAMDHENU OVERSEAS LTD

APPLICANT NO. 2/TRANSFEROR COMPANY NO. 2

KAMDHENU PAINT INDUSTRIES LTD

APPLICANT NO. 3/TRANSFEROR COMPANY NO. 3

KAMDHENU INFRADEVELOPERS LTD

APPLICANT NO. 4/TRANSFEROR COMPANY NO. 4

KAMDHENU NUTRIENTS PVT LTD

APPLICANT NO. 5/TRANSFEROR COMPANY NO. 5

KAY2 STEEL LTD

APPLICANT NO. 6/TRANSFEROR COMPANY NO. 6

TIPTOP PROMOTERS PVT LTD

APPLICANT NO. 7/TRANSFEROR COMPANY NO. 7

KAMDHENU LTD

APPLICANT NO. 8/TRANSFEREE COMPANY

KAMDHENU VENTURES LTD

APPLICANT NO. 9/RESULTING COMPANY NO. 1

AND

KAMDHENU COLOUR AND COATINGS LTD

APPLICANT NO. 10/ RESULTING COMPANY NO. 2

Lutte



Report of the Chairperson on the Meeting of Un-secured Creditors of Kamdhenu Ltd (the Transferee Company) held through video conferencing with facility of remote e-voting

- I, Rohit Khanna, Advocate, the person appointed by the Hon'ble National Company Law Tribunal, Chandigarh Bench, Chandigarh vide its Order dated 4th August, 2021 (date of pronouncement), to act as the Chairperson of the meeting of Un-secured Creditors of Kamdhenu Ltd (hereinafter referred to as "the Transferee Company/the Company"), summoned by notice served to the Un-secured Creditors of the Applicant Transferee Company, through e-Mail and Courier on 21st August, 2021 (date of completion); and by advertisement published in "Financial Express" (English, Haryana Edition) and "Jansatta" (Hindi, Haryana Edition) Newspapers in their respective issues dated 23rd August, 2021; and held on Saturday, 25th September, 2021, at 3:00 P.M. through video conferencing, do hereby report to this Hon'ble Tribunal as follows:
 - 1. That as mentioned above, Notice of the meeting was sent to the Unsecured Creditors of Kamdhenu Ltd accompanied by the Explanatory Statement [under Sections 230, 232 & 66 of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and other applicable provisions, if any], the proposed Scheme of Arrangement along with other documents, through Courier on 21st August, 2021 (date of completion); and by advertisement published in "Financial Express" (English, Haryana Edition) and "Jansatta" (Hindi, Haryana Edition) Newspapers in their respective issues dated 23rd August, 2021.

The Applicant Transferee Company has already filed requisite Compliance Affidavit of Service with this Hon'ble Tribunal on 7th September, 2021 vide diary no. 0404116004372021/1.





- 2. That in terms of the provisions of section 108 of the Companies Act, 2013, read with Rule 20(2) of the Companies (Management and Administration) Rules, 2014, as amended, the Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. In compliance with the provisions of the Companies Act, 2013, and the aforesaid Rules, requisite information/instructions for remote e-voting facility were duly incorporated in the Notice of the Meeting as well as in the publication made in the newspapers.
- 3. That National Securities Depository Limited (NSDL) was appointed to conduct remote e-voting before the meeting as well as during the meeting, in a secured manner. Whereas Mas Services Ltd, a SEBI registered Registrar and Transfer Agent (RTA) was appointed to provide platform for convening the meeting through Video Conferencing; to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.
- 4. That as directed by this Hon'ble Tribunal, the meeting of the Unsecured Creditors of Kamdhenu Ltd was duly convened and held on Saturday, 25th September, 2021, at 3:00 P.M. through video conferencing. Dr Surekha Thukral, Advocate and Ms Komal Preet Kaur, Company Secretary in practice, who were appointed by the Hon'ble Tribunal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were present in the meeting through video conferencing and participated in the proceedings of the meeting. Legal Counsel of the Applicant Company-Mr Rajeev K Goel, Advocate and the





senior management of the Applicant Company were also present in the meeting.

Executives of NSDL and Mas Services Ltd provided all the necessary support in connection with the convening, holding and conducting of the meeting and e-voting. The RTA handled and supervised the entire process of holding the meeting through video conferencing, e-voting and processing of data relating to the meeting and voting, etc.

- That as on 31st March, 2021, the Transferee Company had 712 (seven hundred twelve) Un-secured Creditors for an aggregate amount of ₹84,19,14,334 (Rupees eighty four crore nineteen lakh fourteen thousand three hundred thirty four) and constituting 84,19,14,334 (eighty four crore nineteen lakh fourteen thousand three hundred thirty four) votes.
- 6. That the meeting was attended through video conferencing by 326 (three hundred twenty six) number of Un-secured Creditors for an aggregate amount of ₹68,50,69,909 (Rupees sixty eight crore fifty lakh sixty nine thousand nine hundred and nine) and constituting 68,50,69,909 (sixty eight crore fifty lakh sixty nine thousand nine hundred and nine) votes, representing 81.37% of the total Un-secured Creditors of the Transferee Company.
- 7. That the Hon'ble Tribunal fixed the quorum for the meeting of Unsecured Creditors as minimum 251 persons in number and 40% in value. At the scheduled time of the meeting at 3:00 P.M., the requisite quorum was not present. The meeting was, accordingly, adjourned for half an hour in terms of the Order passed by this Hon'ble Tribunal. The meeting was re-convened at 3:30 P.M. after the aforesaid

Int a

(5)

adjournment. In terms of the Order passed by this Hon'ble Tribunal, the persons present in the re-convened meeting were treated as the proper quorum.

- 8. That the Scheme of Arrangement of Kamdhenu Concast Ltd, Kamdhenu Overseas Ltd, Kamdhenu Paint Industries Ltd, Kamdhenu Infradevelopers Ltd, Kamdhenu Nutrients Pvt Ltd, Kay2 Steel Ltd, Tiptop Promoters Pvt Ltd, Kamdhenu Ltd, Kamdhenu Ventures Ltd and Kamdhenu Colour and Coatings Ltd, was read out and explained in the meeting by me and the question submitted to the said meeting was whether the Un-secured Creditors of the Transferee Company approve, the said Scheme of Arrangement submitted to the meeting and agree thereto.
- **9.** That voting upon the aforesaid question of considering and approving, with or without modification(s), the Scheme of Arrangement was then conducted through e-voting system.
- 10. That after voting made through e-voting system in the meeting of the Un-secured Creditors of the Transferee Company was concluded and closed, Ms Komal Preet Kaur, Company Secretary, the Scrutinizer of the meeting, shared with me the detail of voting made by the Unsecured Creditors through remote e-voting process during the prescribed time period before the meeting (without attending the meeting), as provided by NSDL/RTA.
- 11. That the Scrutinizer scrutinized the voting made through e-voting system in the meeting. She prepared a consolidated summary of the voting made through e-voting system in the meeting as well as voting made through remote e-voting process during the prescribed time



6

period before the meeting. Dr Surekha Thukral, Advocate, the Alternate Chairperson of the meeting also participated in the process.

A copy of the Scrutinizer's Report, duly signed by the Scrutinizer, is enclosed herewith and marked as **Annexure: 1.**

- 12. That in terms of the provisions of the Companies Act, 2013, and the Rules made thereunder, the votes cast by the Un-secured Creditors of the Transferee Company through e-voting system in the meeting and through remote e-voting process during the prescribed time period before the meeting were clubbed together for the purpose of the final outcome of the voting. Accordingly, the aggregate voting made by the Un-secured Creditors (voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) was considered for the purpose of this Report.
- 13. That the Un-secured Creditors were of the opinion that the Scheme of Arrangement be approved, adopted and agreed to without any modification. A resolution to this effect was passed by the meeting with overwhelming majority (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting). A copy of the said resolution is enclosed herewith and marked as **Annexure: 2**.
- **14.** That the result of the voting upon the Scheme of Arrangement (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) was as follows:





SI. No.		Particulars	No. of Voters	No. of Votes
1.1	meeting thr	Creditors present in the ough video conferencing	326	68,50,69,909
1.2		Creditors present in the divoted through e-voting meeting	1	16,85,087
1.3	meeting when through reduring the before the meeting.		320	68,27,44,446
1.4		Creditors present in the no have abstained from	5	6,40,376
2.1	attend the Votes thro process du period before	Creditors who did not meeting but cast their bugh remote e-voting ring the prescribed time to the meeting	190	8,33,61,711
3.1	and throu process which we	s Cast in the meeting agh remote e-voting before the meeting re considered for the this Report	511	76,77,91,244
4.1	Invalid Vo		69	25,70,20,154
5.1	Total Valid	Votes	442	51,07,71,090
6.1	Votes Agai	nst	2	81,01,644
7.1	Votes Again votes cast	st as % of total valid	0.45 %	1.59 %
8.1	Votes in Fa	avour	440	50,26,69,446
9.1	Votes in Fav	our as % of total valid	99.55 %	98.41 %
Resu	It of Voting	The Scheme of Arrange overwhelming majori Creditors of the Transfe	ty by th	e Un-secured

- That the consolidated list of Un-secured Creditors of the Company who voted in favour of the said Scheme of Arrangement (through evoting system in the meeting as well as through remote e-voting process before the meeting) being adopted and carried into effect is enclosed herewith and marked as Annexure: 3.
- 16. That the consolidated list of Un-secured Creditors of the Company who voted against the said Scheme of Arrangement (through e-



8

voting system in the meeting as well as through remote e-voting process before the meeting) being adopted and carried into effect is

enclosed herewith and marked as Annexure: 4.

17. That 25,70,20,154 votes casted by 69 Unsecured creditors were found

to be invalid. List of Un-secured Creditors of Kamdhenu Limited whose

votes were considered as invalid is enclosed herewith as Annexure: 5.

18. That I wish to place on record my deep appreciation for the valuable

assistance and support provided by the learned Legal Counsel-Mr

Rajeev K Goel, Advocate and other officers of the Applicant Company

in smooth conduct of the meeting and preparation of necessary

paperwork for the same.

19. That the records of the voting made on the Scheme of Arrangement

(through e-voting system in the meeting as well as through remote e-

voting process before the meeting), duly initialled by the Scrutinizer of

the meeting, and other papers were handed over to the Applicant

Company for safe custody and record.

Rohit Khanna, Advocate

Chairperson of the meeting of Un-secured

Creditors of Kamdhenu Ltd

288, Sector-17, Panchkula-134 109, Haryana

Email: rohitkhannaadv@gmail.com

Date: 27.09.2021 Place: Chandigarh Affidavit



Indian-Non Judicial Stamp **Haryana Government**



Date: 23/09/2021

Certificate No.

H.No/Floor: 288

G0W2021I2051



(Rs. Only)

(Rs. Zero Only)

Penalty:

₹0

Stamp Duty Paid: ₹ 101

Deponent

GRN No. 82510184

Landmark: Sector 17 panchkula

State: Haryana

Phone:

Name:

City/Village: Panchkula 73*****83

Rohit Khanna

District: Panchkula

Others: Na

Sector/Ward: 17

Purpose: Affidavit in relation to NCLT Convened Meeting of Kamdhenu Limited to be submitted at Nclt chandigarh

The authenticity of this document can be verified by scanning this QrCode Through smart phone or on the website https://egrashry.nic.in





(10)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL CHANDIGARH BENCH, CHANDIGARH

(ORIGINAL JURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 12/Chd/Hry of 2021 IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)

SECTIONS 230, 232 & 66

AND

IN THE MATTER OF SCHEME OF ARRANGEMENT

AND

IN THE MATTER OF

KAMDHENU CONCAST LTD

APPLICANT NO. 1/TRANSFEROR COMPANY NO. 1

KAMDHENU OVERSEAS LTD

APPLICANT NO. 2/TRANSFEROR COMPANY NO. 2

KAMDHENU PAINT INDUSTRIES LTD

APPLICANT NO. 3/TRANSFEROR COMPANY NO. 3

KAMDHENU INFRADEVELOPERS LTD

APPLICANT NO. 4/TRANSFEROR COMPANY NO. 4

KAMDHENU NUTRIENTS PVT LTD

APPLICANT NO. 5/TRANSFEROR COMPANY NO. 5

KAY2 STEEL LTD

APPLICANT NO. 6/TRANSFEROR COMPANY NO. 6

TIPTOP PROMOTERS PVT LTD

APPLICANT NO. 7/TRANSFEROR COMPANY NO. 7

KAMDHENU LTD

APPLICANT NO. 8/TRANSFEREE COMPANY

KAMDHENU VENTURES LTD

APPLICANT NO. 9/RESULTING COMPANY NO. 1

AND

KAMDHENU COLOUR AND COATINGS LTD

APPLICANT NO. 10/ RESULTING COMPANY NO. 2





Affidavit in support of the Chairperson's Report on the Meeting of Unsecured Creditors of Kamdhenu Ltd (the Transferee Company) held through Video Conferencing

I, **Rohit Khanna**, son of Shri Manohar Lal Khanna, aged about 48 years, having office at 288, Sector-17, Panchkula-134 109, Haryana, Advocate by occupation, the person appointed by the Hon'ble National Company Law Tribunal, Chandigarh Bench, Chandigarh, vide its Order dated 4th August, 2021 (date of pronouncement), to act as the Chairperson of the meeting of Un-secured Creditors of Kamdhenu Ltd, do hereby solemnly affirm and say on oath as follows:

- 1. That I have been appointed by the Hon'ble National Company Law Tribunal, Chandigarh Bench, Chandigarh, as the Chairperson of the meeting of Un-secured Creditors of Kamdhenu Ltd for the purpose of considering and, if thought fit, approving, the Scheme of Arrangement of Kamdhenu Concast Ltd, Kamdhenu Overseas Ltd, Kamdhenu Paint Industries Ltd, Kamdhenu Infradevelopers Ltd, Kamdhenu Nutrients Pvt Ltd, Kay2 Steel Ltd, Tiptop Promoters Pvt Ltd, Kamdhenu Ltd, Kamdhenu Ventures Ltd and Kamdhenu Colour and Coatings Ltd.
 - 2. That the meeting of Un-secured Creditors of Kamdhenu Ltd was duly convened and held on Saturday, 25th September, 2021 at 3:00 P.M. through video conferencing. Dr Surekha Thukral, Advocate and Ms Komal Preet Kaur, Company Secretary in practice, who were appointed by the Hon'ble Tribunal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were also present in the meeting and assisted me in conducting the meeting.

NDIGARH

3. That the result of the above-mentioned meeting is reported in the accompanied Report, which was drafted on my instructions.





4. That I say that the contents of the accompanied Report of the Chairperson are true and correct to my knowledge and the same are not being repeated here for the sake of brevity and I say that no part of it is false and nothing material has been concealed there from.

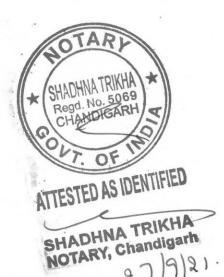
DEPONENT

Verification

Verified at \mathcal{C} on this \mathcal{L} day of September, 2021 that the contents of Para 1 to 4 of the above Affidavit are based on perusal of records; which all I believe to be true and that no part of it is false and nothing material has been concealed in this affidavit.

DEPONENT

Certified that the Affidavit/GPA/SPA has been read over and specified the dependent / executant explains to the dependent / executant who seemed particulars to understand the same at the time of making thereon



I identified the deponent/declarant executant who has signed the document in my presence.

Signature

Komal Preet Kaur B. Com (Hons.), ACS Cell: +91-9996228716

Email: cs.komalpreetkaur@gmail.com
Vill. Data Singh wala, P.O Garhi, Tehsil Narwana,
Distt. Jind, Haryana-126116

CONSOLIDATED REPORT OF SCRUTINIZER ON REMOTE E-VOTING AND E-VOTING DURING NCLT CONVENED MEETING OF UNSECURED CREDITORS OF KAMDHENU LIMITED

[Pursuant to Order dated August 4, 2021 of the Hon'ble National Company Law Tribunal, Chandigarh Bench ('NCLT' or 'Tribunal')

Date: 25th September, 2021

To,
Mr. Rohit Khanna, Advocate
Chairperson appointed for NCLT convened
Meeting of Unsecured Creditors of
Kamdhenu Limited (the Transferee Company)

Sub: Consolidated Scrutinizer's Report on the voting made through evoting system during the meeting of Unsecured Creditors of Kamdhenu Limited as well as through remote e-voting process before the meeting.

Respected Sir,

I, Komal Preet Kaur, Company Secretary, appointed by the Hon'ble National Company Law Tribunal, Chandigarh Bench, Chandigarh vide its Order dated August 4, 2021 (date of pronouncement), to act as the Scrutinizer, for the meeting of Unsecured Creditors of Kamdhenu Limited (hereinafter referred to as "the Transferee Company/the Company") held on Saturday, September 25, 2021 at 3:00 P.M. through video conferencing, to consider and, if thought fit, approve, the Scheme of Arrangement of Kamdhenu Concast Ltd, Kamdhenu Overseas Ltd, Kamdhenu Paint Industries Ltd, Kamdhenu Infradevelopers Ltd, Kamdhenu Nutrients Pvt Ltd, Kay2 Steel Ltd, Tiptop Promoters Pvt Ltd, Kamdhenu Ltd, Kamdhenu Ventures Ltd and Kamdhenu Colour and Coatings Ltd (the Scheme of Arrangement/the Scheme) and other connected matter, if any, submit my report as under:

1. That as directed by the Hon'ble Tribunal, the meeting of the Unsecured Creditors of Kamdhenu Limited was duly convened and held on Saturday, September 25, 2021 at 3:00 P.M. through video conferencing. Mr. Rohit Khanna, Advocate, chaired the meeting. Dr. Surekha Thukral, Advocate, the Alternate Chairperson; and the undersigned being the Scrutinizer of

Lomalpud Low.

the meeting, attended the meeting through video conferencing. Legal Counsel of the Applicant Company-Mr. Rajeev K Goel, Advocate and the senior management of the Applicant Company were also present in the meeting through video conferencing.

- 2. That National Securities Depository Limited (NSDL) was appointed to conduct remote e-voting before the meeting as well as during the meeting, in a Unsecured manner. Whereas Mas Services Ltd, a SEBI registered Registrar and Transfer Agent (RTA) was appointed to provide platform for convening the meeting through Video Conferencing; to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.
- 3. Executives of NSDL and Mas Services Ltd provided all the necessary support in connection with the convening, holding and conducting of the meeting and e-voting. The RTA handled and supervised the entire process of holding the meeting through video conferencing, e-voting and processing of data relating to the meeting and voting, etc.
- 4. As on March 31, 2021 the Transferee Company had 712 (seven hundred and twelve) Unsecured Creditors and value of their Unsecured debt was of Rs. 84,19,14,334.00 (Rupees eighty four crore nineteen lac fourteen thousand three hundred and thirty four) and constituting 84,19,14,334.00 (Rupees eighty four crore nineteen lac fourteen thousand three hundred and thirty four) votes.
- 5. The Company has provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. Remote e-voting period commenced on Tuesday, September 21, 2021 at 9:00 A.M. (IST) and ended on Friday, September 24, 2021 at 5:00 P.M. (IST).
- 6. The Hon'ble Tribunal fixed the quorum for the meeting of Unsecured Creditors as minimum 251 person in number and 40% in value. At the

Lomalput four.

(15)

scheduled time of the meeting at 3:00 p.m., the requisite quorum was not present. The meeting was, accordingly, adjourned for half an hour in terms of the Order passed by this Hon'ble Tribunal. The meeting was reconvened after 30 minutes of the aforesaid adjournment. In terms of the Order passed by this Hon'ble Tribunal, the persons present in the reconvened meeting were treated as the proper quorum.

- 7. Thereafter, the Chairman of the Meeting informed the Unsecured Creditors present at the Meeting to cast their vote through e-voting platform during the meeting, if they could not participate through remote e-voting. Consequently, Voting upon the Scheme of Arrangement was conducted through e-voting system during the meeting of Unsecured Creditors of Kamdhenu Limited.
- 8. After the closure of e-voting during NCLT convened meeting, the votes cast through remote e-voting and through the voting during the meeting were unblocked from the website of the NSDL (www.evoting.nsdl.com) in the presence of Ms. Shankhni Bhardwaj and Ms. Mallika Tayal on Saturday, September 25, 2021 at 3:58 P.M., who are not the employees of the Company, and who have signed below as witness to the unblocking of the votes.
- **9.** 25,70,20,154 votes casted by 69 Unsecured creditors were found to be invalid.
- 10. The result of the voting upon the Scheme of Arrangement (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

Komalpuilkaur

Sl. No.	Particulars	No. of Voters	Number of Votes
1.1	Unsecured Creditors present in the meeting through video conferencing	326	68,50,69,909
1.2	Unsecured Creditors present in the meeting and voted through e-voting system in the meeting	1	16,85,087
1.3	Unsecured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	320	68,27,44,446
1.4	Unsecured Creditors present in the meeting who have abstained from voting	5	6,40,376
2.1	Unsecured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	190	8,33,61,711
3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1.2+1.3+2.1]	511	76,77,91,244
4.1	Invalid Votes	69	25,70,20,154
5.1	Total Valid Votes	442	51,07,71,090
6.1	Votes Against	2	81,01,644
7.1	Votes Against as % of total valid votes cast	0.45 %	1.59 %
8.1	Votes in Favour	440	50,26,69,446
9.1	Votes in Favour as % of total valid votes cast	99.55 %	98.41 %

- **11.** List of Unsecured Creditors of Kamdhenu Limited **who voted in favour** of the Scheme of Arrangement is enclosed herewith as Annexure A-1.
- **12.** List of Unsecured Creditors of Kamdhenu Limited <u>who voted against</u> Scheme of Arrangement is enclosed herewith as Annexure A-2.
- **13.** List of Unsecured Creditors of Kamdhenu Limited whose votes were considered as **invalid** is enclosed herewith as Annexure A-3.

Komalpreit Karre.



14. The records of the voting made on the Scheme of Arrangement (through evoting system in the meeting as well as through remote e-voting process before the meeting) and all other relevant records are enclosed herewith for doing needful in the matter.

Thanking you,

Yours Sincerely

Komal Preet Kaur Company Secretary

ACS: 59891 COP: 23918

Scrutinizer for the meeting of Unsecured Creditors of Kamdhenu Limited

Dated: 25th September, 2021

Place: Zirakpur

UDIN: A059891C001009675

Name and Address of Witnesses of unblocking of remote e-voting and e-

voting during NCLT convened meeting:

Name: Shankhni Bhardwaj

Address: House No. 224

Phase 3A, Mohali-160059

Name: Mallika Tayal

Address: 585, Pocket-E,

Mayur Vihar Phase-II,

Delhi-110 091

Countersigned by

Rohit Khanna

Chairman for NCLT convened meeting

of Kamdhenu Limited

ANNEXURE A-1

Consolidated List of Un-Secured Creditors of Kamdhenu Limited who voted in favour of the Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

SL. No.	Name of Un-Secured Creditors	Amount (in Rs.)	No. of Votes
1.	RENUKA MINERALS	105566862	105566862
2.	JOLLY CONTAINERS (M)	38636948	38636948
3.	SPECIALITY ORGANICS P LTD	18255129	18255129
4.	S.K. COLOUR & CHEMICALS	17887860	17887860
5.	B.D. INDUSTRIES	15588664	15588664
6.	KUKREJA AGENCIES	12634889	12634889
7.	SHARDA PAINT INDUSTRIES	12031432	12031432
8.	BRIJ RAJ HOLDING	10874771	10874771
9.	CHEMELYNE	10844505	10844505
10.	A J ASSOCIATES	9484542	9484542
11.	UV INTERNATIONAL	8534644	8534644
12.	SURESH BANDHU AGENCIES	7350727	7350727
13.	CHEMO INDIA	6500772	6500772
14.	PHENO CHEM INDUSTRIES	6134278	6134278
15.	AZAD TRANSPORT CO.	5782832	5782832
16.	INDER ROAD LINES	5313898	5313898
17.	JOLLY CONTAINERS	4855540	4855540
18.	AMARDEEP CARGO MOVERS	4778096	4778096
19.	SURYA DECO PRODUCTS	4303263	4303263
20.	SISOTIYA PACKAGING SOLUTIONS	3960292	3960292
21.	JAHANVI LOGISTICS	3612041	3612041
22.	KAMAL KISHOR SHARMA-	3012011	3012041
	HALDWANI (COMMISSION)	3250894	3250894
23.	KHANNA INTERNATIONAL	3142761	3142761
24.	R.V INTERNATIONAL	3047350	3047350
25.	LAXMI CARRIER-PATNA	2948186	2948186
26.	FRACTION CHEMICALS PVT. LTD.	2903889	2903889
27.	SHRI TRADING COMPANY	2700007	2703007
	(JABALPUR CFA)	2709245	2709245
28.	PAB POLYMERS	2547718	2547718
29.	INORG CHEMIE INC	2523080	2523080
30.	DURGA PLASTICS	2344189	2344189
31.	SHIVANI ENTERPRISES-	2011107	2011107
	GHAZIABAD	2340234	2340234
32.	S S INDUSTRIES	2145273	2145273
33.	NAVEEN SHARMA - HALDWANI		41104/3
W. ST. W.	(COMMISSION)	2062335	2062335
34.	ROHIT CHEM-AUXIE ENTERPRISES	2048746	2048746
35.	ADIKESHAVA AGENCIES -	2010/10	2010/10
2004/950	BANGALORE CFA	1995581	1995581
36.	COLOUR DREAMZ AGENCIES-	2770001	1770001
	GHAZIABAD	1950986	1950986

Komalpuel Kom.

1	F		
37.	SUN MAX NUTRIENTS	1685087	1685087
38.	RAJINI LOGISTICS-(CFA		
	VIJAYWADA)	1544339	1544339
39.	COLORFLO PRINTECH	1515332	1515332
40.	AJAY ENTERPRISES (PARWANOO)	1510179	1510179
41.	SAPRA DYES & CHEMICALS	1499759	1499759
42.	MUKUL ENTERPRISES		
	JALLANDHAR	1412954	1412954
43.	PRINTO PACK	1312358	1312358
44.	COLOUR DREAMZ AGENCIES -		
	DEHRADUN	1148340	1148340
45.	MASON MINERALS (P) LTD		
	MUZAFFARNAGAR	1089877	1089877
46.	SHIV SHAKTI PACKAGING		
	INDUSTRIES	1057722	1057722
47.	MANGLAM FIRE PROTECT	957382	957382
48.	TUYAN INDUSTRIES	945770	945770
49.	KESHAV KANT SHARMA CFA		
	(AMBALA)	862446	862446
50.	ASMA TRADERS - KANPUR CFA	720713	720713
51.	ECONOMIC FREIGHT CARRIERS		
	LTD	684945	684945
52.	SAPRA DYES & CHEMICALS (D)	679010	679010
53.	DURGA TRADERS	654692	654692
54.	SHREE ENTERPRISES -RAJKOT CFA	653366	653366
55.	PRITPAL INTERNATIONAL	639450	639450
56.	ORISSA GOODS CARRIAGE	587073	587073
57.	BRAND VISAGE COMMUNICATIONS	586250	586250
58.	SURYANSH ENTERPRISES	584186	584186
59.	SOBHARANI TRANSPORT	530764	530764
60.	BHARAT CARGO SERVICE	490561	490561
61.	VISION PRINT O PACK	487544	487544
62.	SHREE JI CORPORATION		
	AHMEDABAD	480371	480371
63.	HONEY SALES	465218	465218
64.	HUNNY FREIGHT CARRIERS	438704	438704
65.	PLACEMENT TYCOON	427580	427580
66.	SINGH TRANSPORT COMPANY	425515	425515
67.	SARANG TRADE LINKS	414398	414398
68.	SUPER SOLUTIONS & ENGINEERS	411296	411296
69.	BHARAT SOLVENT & CHEMICAL		
	CORPORATION (S)	406190	406190
70.	WELDON STICHING & PRINTING		
	WORKS	393701	393701
71.	GOEL ELECTRICALS	386591	386591
72.	JAI SHREE ELECTRICALS	385730	385730
73.	KUMAR TRADERS	376956	376956
74.	ANIL KUMAR UPPAL - KANPUR	367172	367172
	THE ACT OF THE PARTY OF THE PAR		305223
75.	VIKAS TRANSPORT COMPANY	305223	303443
75. 76.	REJOICE COMPANY	299400	
			299400 292178

Komalput Kom.

79.	APSU MINERALS	248537	248537
80.	SHIV HARDWARE & MACHINERY	222902	222902
81.	VIJAYA KRISHNA ADS	221792	221792
82.	ARUN INDUSTRIES- HYDERABAD	221772	221172
	RENT	221000	221000
83.	HOTEL BANZ	218185	218185
84.	K LAXMI NARAYAN TRANSPORT		210103
	CONTRACTOR	214578	214578
85.	GENIUS MEDIA	203251	203251
86.	SHIV SHAKTI ROADWAYS	202684	202684
87.	PRACHI MAHESH WAGH	200088	200088
88.	AMBESH TRANSPORT COMPANY	178212	178212
89.	NEW HARYANA FILLING STATION	152701	152701
90.	NAKSH ENTERPRISES - LUDHIANA		102/01
	CFA	148997	148997
91.	VISHWAKARMA VIKRAM SERVICE	145624	145624
92.	SAFE FORWARDING AGENCY	138839	138839
93.	J E LOGISTICS COMPANY	135972	135972
94.	JASVINDER KOUR SANDHU-		100772
	BHUBANESWAR RENT	133705	133705
95.	PRAGATI LOGISTICS	128989	128989
96.	GURU KRIPA TEMPO SERVICES		120,0)
	AMBALA	127479	127479
97.	SIGMA ENTERPRISES	121260	121260
98.	M G ENTERPRISES	115786	115786
99.	UMESH KUMAR - LUCKNOW		110700
	TRANSPORTER	109194	109194
100.	VIKAS - LUCKNOW TRANSPOTER	109125	109125
101.	NALANDA EXPRESS TRANSPORT		
	CORPORATION (REGD.)	99069	99069
102.	BBCC IT SOLUTION	93337	93337
103.	TESSLA TRADE LINKERS	86121	86121
104.	BABA TRANSPORT COMPANY		00121
	LUCKNOW	85993	85993
105.	BULANDSHAHAR GOLDEN		00770
	TRANSPORT CO.(REGD.)	70003	70003
106.	CITY TRANSPORT	69546	69546
107.	ASHA ROAD LINES (REGD.)	65263	65263
108.	IMPRESSION PRINT SHOPPE	60534	60534
109.	BABA TRANSPORT COMPANY -		00001
	HALDWANI	59178	59178
110.	CITY COURIER SERVICE	55794	55794
111.	SIMLA MANDI GOODS TRANSPORT		
	CO. (REGD.)	53183	53183
112.	GWALIOR TRANSPORT		00100
	ORGANISATION	48551	48551
113.	KANPUR LUCKNOW ROAD	10001	10001
	CARRIERS (REGD.)	44412	44412
114.	SRI LAKSHMI ROAD TRANSPORT		11112
	AND THE PROPERTY OF A STATE OF THE PROPERTY OF	44224	44224
	COMPANY	44231	44/31
115.	DEEPAK TRANSPORT COMPANY	44231 43544	44231

domalputkant.



	SERVICE		
117.	MAHARAJA STATIONERY MART	41999	4199
118.	LUCKNOW FAIZABAD EXPRESS		
110	TRANSPORT CO.	41417	4141
119.	SHANKER GOLDEN TRANSPORT		
120	COMPANY - JAIPUR	41400	4140
120.	LAKSHMI ROADLINES	40385	4038
121.	KIRAN B.SANAS	39898	3989
122.	ASHOK TOURMAL MIRANI - RENT		
400	NAGPUR	36075	3607
123.	ANIL CARGO CARRIERS	35938	3593
124.	RAJ TRANSPORT COMPANY	35595	3559
125.	KESHAV KANT SHARMA -		
101	DEHRADUN	35238	3523
126.	CADETRONICS	32466	3246
127.	SAI ENTERPRISES -CFA INDORE	31746	3174
128.	DEVIKA TRANSPORT CO.	30718	3071
129.	ADIL NADEEM ASHRAF - PATNA		
	RENT	29798	2979
130.	ARIZ ASHRAF - PATNA RENT	29798	2979
131.	BARIKA ASHRAF - PATNA RENT	29798	2979
132.	SYED QAMRUDDIN ASHRAF -		
	PATNA RENT	29798	2979
133.	SRI RAM TRANSPORT AGENCY	28534	2853
134.	IEC PLANT ENGINEERING SDN BHD	27593	2759
135.	SAMBHAL CHANDAUSI		
	TRANSPORT CORPORATION	25926	2592
136.	AFROZ AHMAD	23651	2365
137.	VIKAS ROADWAYS	23449	2344
138.	K.LAVANYA RENT KARNOOL	22500	2250
139.	K.RAGHAVENDRA REDDY- RENT		
	KARNOOL	22500	2250
140.	K.RAMACHANDRA REDDY RENT		
	KARNOOL	22500	2250
141.	K.RAVINDRANATH REDDY RENT		
	KARNOOL	22500	2250
142.	NAYA BHARAT TRANSPORT		
	AGENCY	22332	2233
143.	JAYWANT KERKETTA A/C NO		
	:33728123716	21089	2108
144.	ALFA TREAT PERFORMANCE	20012	2001
145.	SHREE MANGAL ROADLINES	19411	1941
146.	NAVATA ROAD TRANSPORT	17738	1773
147.	DEEP TRANSPORT COMPANY	15275	1527
148.	ALLIED CARGO MOVER	13933	1393
149.	NARESH EXPRESS ROADWAYS	13736	1373
150.	KUMAR CARGO & TRANSPORT CO.	13428	1342
151.	SHEEL SCIENTIFIC SUPPLIERS	12862	1286
152.	SHRI MAHARAJA LOGISTICS	12440	1244
153.	D.K.AIR COURIER SERVICES	11993	1199
154.	SHRI KRISHNA GOODS	11//0	1199
IJT.			

Komalput Kom.



155.	HIMALAYA TRANSPORT	1	
100.	CORPORATION	0000	2222
156.	GOEL AGENCY	9902	9902
157.	NEW VIP TAXI SERVICE	9036	9036
158.	SHIV ADVERTISEMENT	8491	8491
159.	KING ENVENTS	8000	8000
160.	BALAJI GOODS TRANSPORT CO.	7130 6958	7130
161.	DHARA SINGH RAJPUT		6958
162.	PROFESSIONAL SERVICE -	6664	6664
	JABALPUR	6246	(246
163.	BABA CARRYING CORPORATION	4424	6246
164.	SHRI RASESHWARI TRANSPORT	2903	2903
165.	COMMERCIAL TRANSPORT	2795	2795
166.	MAA BHAGWATI TRANSPORT	2773	2/93
	AGENCY	2620	2620
167.	KONTAKT COURIER - PATNA	1609	1609
168.	ALL INDIA TRANSPORT	1007	1009
CONTRACT SECRETARY	CORPORATION	1514	1514
169.	LUCKNOW TULSIPUR CARGO	1314	1314
	MOVERS	1322	1322
170.	SHRI KRISHNA GOODS CARRIER	1233	1233
171.	JAI DURGA FREIGHT CARRIER	660	660
172.	HANS WAHINI TRANSPORT	000	000
	SERVICES	228	228
173.	SHAAN GOODS CARRIER	1557556	1557556
174.	PAWAN CONTRACTOR	1127796	1127796
175.	SUPER CONTRACTOR	890138	890138
176.	VIJAY GOODS FORWARDING	070100	0,0130
	AGENCY (REGD.)	459046	459046
177.	KATARIA TAXTORIUM	458835	458835
178.	J.A.N.C & SONS	417690	417690
179.	MANOJ KUMAR JAISWAL	347257	347257
180.	KAJAL ENTERPRISES	311519	311519
181.	RADHE ROADWAYS	243927	243927
182.	JAY AMBE ROAD LINES	239623	239623
183.	ANIL KUMAR VERMA	224862	224862
184.	GLOBE QTS TRPT. CO.	193552	193552
185.	AGGARWAL STEELS	171172	171172
186.	SANJAY ELECTRICALS	168334	168334
187.	SHRI GURU NANAK TRANSPORT	167570	167570
188.	SUVIDHA TRANSPORT		
	CORPORATION	167050	167050
189.	MAHESH TRANSPORT - PUNE	158592	158592
190.	SHRI RADHE RADHE TRANSPORT &		
	FORWARDING AGENC	151429	151429
191.	ROOP NARAYAN CONTRACTOR	148446	148446
192.	OM SAI LOGISTICS CORPORATION	128050	128050
193.	BIKRAM SINGH	93955	93955
194.	HARE KRISHNA	93226	93226
195.	AHUJA GOLDEN TRANSPORT CO.	88819	88819
196.	LOKESH CONTRACTORS	79400	79400
197.	SANMITRA TRANSPORT	76134	76134

Lamalputfarre.



	SHREE CARGO (REGD.)	75309	75309
199.	SHREE BALAJI TRANSPORT PUNE	71987	71987
200.	THE RAJPUTANA GOODS		
	TRANSPORT COMPANY	66432	66432
201.	AHUJA ROAD LINES - JABALPUR	65325	65325
	KD ROAD LINES	65108	65108
	RAVJI BHAI PATEL - RENT RAIPUR	61977	61977
	AGGARWAL LUBRICANTS	56994	56994
	SATISH SRIVASTAVA	56066	56066
	SHIV SHANKAR CANTER UNION	54991	54991
	JAY U.P. BALLIA TRANSPORT CO. (REGD.)	54584	54584
	INDORE SILWANI TRANSPORT COMPANY	52816	52816
	BHATIWAR GOLDEN TRANSPORT		
	CO.	52611	52611
	SATENDRA CONTRACTOR	51590	51590
	BALAJI GOLDEN TRANSPORT CO. (
	JAIPUR DEPOT)	50435	50435
	SHRI GANESH TRANSPORT		
	COMPANY	46365	46365
	GAJENDRA ROADLINES	45972	45972
	KOTDWAR CARRYING CORP. (REGD.)	45371	45371
215.	NAVEEN GOLDEN TRANSPORT CO.	42663	42663
216.	ANASH CRANE SERVICE	39806	39806
217.	BALI EXPRESS	37735	37735
218.	SHREE SHYAM CARRIER	35712	35712
	MAA SARASWATI LOGISTIC	33606	33606
400000000000000000000000000000000000000	SHRI SHAKAMBHARI TOUR &		55000
	ΓRAVELS	33605	33605
	SUNAYANA KESHARI (VARANASI)	33003	33003
	RENT	33022	33022
	ARCHANA TRANSPORT	30365	30365
	RAM NIWAS	28752	28752
	NDERJEET ENGINEER AND		
	FABRICATOR	28481	28481
	HARYANA ENGINEERING WORKS	27314	27314
	AMIT ROAD LINES	27128	27128
	MOHIT ROAD LINES	27006	27006
228. I	BURHANPUR ROADWAYS	26242	26242
229.	ASHA ENTERPRISES	26200	26200
230.	S.RAMESH	25057	25057
231. I	RANA ROADWAYS	24943	24943
	KAMDHENU TRANSPORT COMPANY	22635	22635
	SHRI OM GARAGE	21398	21398
	CARRYCO FREIGHT CARRIERS	20784	
	RAKMUDEEN	19920	20784
	RAMESH ARJUNDAS RATWANI -	19920	19920
F	RENT NAGPUR	19401	19401
237. I	NEW IMPERIAL GOODS CARRIERS	19282	19282

famalpreit faur.



1	(REGD.)	1	
238.	AHUJA FREIGHT CARRIERS	18886	18886
239.	CANTER MAZDA UNION	18469	18469
240.	MAA KALI ROADLINES	17046	17046
241.	MITTAL GOLDEN TRANSPORT	17010	17040
	COMPANY	16608	16608
242.	ON DOOR EXPRESS	16406	16406
243.	IKRAMU KHAN	16368	16368
244.	RAJLAXMI TRANSPORT COMPANY	15903	15903
245.	NARESH PASWAN	15668	15668
246.	VINAYAK ROADLINES PACKERS &		10000
	MOVERS	14289	14289
247.	SAHARA LOGISTICS	13961	13961
248.	PINTU SAINI	13681	13681
249.	SHRI NEW SHUKLA FORWARDING	10001	13001
	AGENCY	13126	13126
250.	JAI HANUMAN GARAGE	11468	11468
251.	MANU ENTERPRISES	11304	11304
252.	THE PROFESSIONAL COURIERS -	11301	11304
	PUNE	10933	10933
253.	NEW JAI JAGDAMBA TRANSPORT	10755	10733
C 33-34-55/12	co.	10674	10674
254.	SYNDICATE ROADWAYS	10615	10615
255.	SURYA CARRIERS	10563	10563
256.	KULDEEP SINGH	10207	10207
257.	SUPER STAR INTERNATIONAL	9693	9693
258.	SHREE BALI ROADWAYS	9580	9580
259.	THE PRINT XPRESS	8624	8624
260.	UPKAR TRANSPORT AGENCY	8591	8591
261.	NARENDRA SINGH PAINTER	7961	7961
262.	MAA BHADRA KALI TRANSPORT	7861	7861
263.	SHRI RAM ROAD LINES	7172	7172
264.	RAHUL ROAD LINES	6858	6858
265.	MADHUR COURIER SERVICES -	0030	0030
	JABALPUR SERVICES	6705	6705
266.	MASOOM ALI	6352	6352
267.	AGRAWAL TRANSPORT - RAIPUR	6243	
268.	KANHAIYA ENTERPRISES - RAIPUR	6205	6243 6205
269.	SHREE ROADWAYS	5280	
270.	SACHDEVA CARRIERS	5228	5280
271.	AAYAM INTERNATIONAL	5145	5228
272.	SURJIT GOODS CARRIERS (REGD.)	5085	5145
273.	SRI SAI ROAD LINES	5044	5085
274.	AMAN TRANSPORT AGENCIES	4839	5044
275.	SHRI AMBIKA TRANSPORT	4039	4839
270.	COMPANY	3720	2720
276.	SWATANTRA ROAD CARRIER		3720
277.	SHREE VISHNU TRANSPORT	3603	3603
2///	AGENCY	3408	2400
278.	SHRI RAMESH TRANSPORT	3400	3408
2,01	COMPANY	3392	2202
279.	NOORI GARAGE - (MOHAMMED	3335	3392
	(HOIMMIND)	3333	3335

Lomalpreil fans.



	AVESH MAMAN)	1	
280.	NEW AHINSA GOODS CARRIER	3127	3127
281.	MUNGIYA TRANSPORT COMPANY	3092	3092
282.	SHREE TIRUPATI ROADWAYS	2797	2797
283.	SHRI VINAYAK TRANSPORT CO.	2742	2742
284.	MAMA ROADLINES	2687	2687
285.	YES COURIER SERVICE	2402	2402
286.	MARUTI CARRIERS	2057	2057
287.	CHETNA ENTERPRISES	1830	1830
288.	AJANTA CARRIER CO.	1709	1709
289.	NITIN FREIGHT CARRIER	1543	1543
290.	RAIPUR SURGUJA TRANSPORT	1241	
291.	ROHTAS CARRIER TRANSPORTER	1000	1241
292.	SAINIK EXPRESS TRANSPORT	1000	1000
	CARRIERS	953	0.52
293.	NEWASKAR TRANPORT CO.PUNE	921	953
294.	SUNRISE TRANSPORT	921	921
2711	CORPORATION	919	010
295.	VINOD GOODS CARRIER -	919	919
270.	PARWANOO	071	0.74
296.	SATARK PARIVAHAN (REGD.)	871	871
297.	SOOD GOODS TRANSPORT CO.	658	658
298.	JAGAKA FREIGHT CARRIER	658	658
299.		510	510
499.	Transfer on		
300.	CORPORATION	258	258
	VISHWAKARMA TRANSPORTS	229	229
301.	SUBEDAR ROAD CARRIER	213124	213124
302.	UMESH - CONTRACTOR	107212	107212
	ASHOK VERMA CONT.	78391	78391
304.	JAI PRAKASH PRASAD (CONT.)	71184	71184
305.	FAKRU DEEN - CONTRACTOR	70901	70901
306.	DALBIR (TRANSPORTER)	65484	65484
307.	VASHANT (CONTRACTOR)	63899	63899
308.	RAHUL - CONTRACTOR	47751	47751
309.	NARESH KUMAR SHARMA -		
	CONTRACTOR	35667	35667
310.	SANTOSH KUMAR - CONT.	35512	35512
311.	RAM DHARAM KANTA (NEW)	32633	32633
312.	RASHTRIYA TUBES & FITTINGS	16839	16839
313.	NAND KISHORE	10400	10400
314.	RAVI PUMPS & CONTROLS	9800	9800
315.	CHOUDHARY R. O. & DM WATER		
	SUPPLIER	4000	4000
316.	KRISHNA TRADERS	25196541	25196541
317.	SHREE SALASAR STEEL & TRADERS	17969826	17969826
318.	BEHARI LAL SONS	9757095	9757095
319.	R K TRADING COMPANY	8103861	8103861
320.	VIKAS STEEL TRADERS	6732939	6732939
321.	SHREE SALASAR STEEL & TRADERS	5662239	5662239
322.	SHREE GANESH COAL		
	ENTERPRISES	2743005	2743005
323.	INDER TRANSPORT CO.	2383379	2383379

Lonalpuil Carris



324.	C B STEELS	1772316	1772316
325.	SHREE SIDDHESWAR STEEL		
20.6	INDUSTRIES	1508334	1508334
326.	NARULA ENTERPRISES	1385511	1385511
327.	RAGHAV STEELS	1315450	1315450
328.	TANUJ SALES CORPORATION	1195466	1195466
329.	DEEPAK ROAD LINES	1013129	1013129
330.	STAR ENGINEERING WORKS	967848	967848
331.	STERLING INDUSTRIES	855488	855488
332.	SATYA TRANSPORT COMPANY	824291	824291
333.	ASHOK KUMAR (CONT.)	782647	782647
334.	K.L. STEEL TRADERS	778940	778940
335.	ASHOK KUMAR CRANE SERVICE	755251	755251
336.	NEO INTERNATIONAL	653050	653050
337.	PRAKASH ROADLINES	651170	651170
338.	JAI MATA PUBLICITY	631691	631691
339.	IHB INFRACON	548132	548132
340.	KRRISH ENTERPRISES	522275	522275
341.	EKTA ROADLINES	415690	415690
342.	SITAWAR ENTERPRISES	393803	393803
343.	AJIT ROAD LINES	392459	392459
344.	RAHUL TRADERS	389871	389871
345.	AKSHAT TRADING COMPANY	386134	386134
346.	KASHYAP ADVERTISING	344549	344549
347.	SHIVA INDUSTRIAL CHEMICALS	341990	341990
348.	ABDUL RAJAK KHAN (CONT.)	332839	332839
349.	DMRN & ASSOCIATES	331500	331500
350.	KIRANPAL LABOUR CONTRACTOR	268580	268580
351.	SHREE BALAJI ROADLINES	264421	264421
352.	ASHOK ENGINEERING WORKS		201121
	(SS10000)	251212	251212
353.	DHARV MINERALS	243164	243164
354.	RANA LAOUR CONTRACTOR	224616	224616
355.	NOVEL CREATION	220281	220281
356.	ASIAN GLOBAL SOLUTION	218891	218891
357.	THE ROYAL GIFTS	210337	210337
358.	GHANSHYAM AGARWAL (BROKER	210007	210557
		206483	206483
359.	MEHTA PRINTERS DELHI	206264	206264
360.	NATIONAL ELECTRIC WORKS	171909	171909
361.	SHYAM ADVERTISING	169044	169044
362.	SANJESH ENTERPRISES (SANJESH		107011
	RAI CONT.)	166830	166830
363.	BRAND MASTERS	149985	149985
	RAASI ENTERPRISES	144684	144684
365.	BHIWADI LUBES	142286	142286
	SANTOSH ENGINEERING COMPANY	141600	141600
	TAMMANA ENTEPRISES	141260	141260
	MUSKAN TRANSPORT CO.	138024	138024
	LAXMI NARIAN NARENDER KUMAR	127177	127177
	ASHOK KUMAR BHATI (CONT.)	125903	125903
	BHIWADI PETROLIUM	119404	119404

Lomalpriet Louis.



372.	MINI TRUCK UNION	116510	116510
373.	DURGA TRADERS	113615	113615
374.	HINDUSATAN ADVERTISING		113013
	AGENCY	111229	111229
375.	GOEL ELECTRICALS	108490	108490
376.	RAVI METAL HOUSE	103600	103600
377.	MITTAL HARDWARE STORE	102547	102547
378.	SHYAM MINERALS	101575	101575
379.	NILKANTHESWAR ADVERTISER	100289	100289
380.	LUCKY PEN COMPANY	91281	91281
381.	JINDAL TRADERS	85193	85193
382.	RAM DAYAL TRANSPORT	00170	03173
	COMPANY	71617	71617
383.	YAGYAMAY PRINTING &	71017	/101/
	ADVERTISMENT	67998	67998
384.	TRUE TEMP TECHNOLOGY	67791	67791
385.	RAO REFRIGERATION	67024	67024
386.	B.P. CHEMICALS	64900	64900
387.	VINAYAK TRADING COMPANY	61487	61487
388.	SARDARI LAL & CO.	56557	
389.	SANT RAM TRANSPORT CO.	56191	56557
390.	NCR INDANE	54075	56191
391.	INTERNATIONAL BUSINESS FORMS		54075
392.	CREATIVE THOUGHT	52446	52446
393.	HONEY SALES	48852	48852
394.	MANJU UDYOG JAIPUR	45672	45672
395.	MAVI ENTERPRISES (PADAM	45430	45430
373.	SINGH - CONT.)	45227	45005
396.	SIMRAN SIGN SERVICE	45227	45227
397.	THE TRUCK OPERATORS GOODS	37061	37061
377.	TRANSPORTS GOODS	25256	25256
398.	PUSHP REFRACTORY	35356	35356
399.	OM PARKASH AGGAWRAL & CO.	33171	33171
400.	RADIANT COMPUTERS	30971	30971
401.	DWARKAMAAI ENTERPRISES	28320	28320
402.	NAVEEN SALES CORP. BHD	27368	27368
403.	RETOOLS INDIA	25901	25901
404.	SHEKHAWAT TRADING CO.	25000	25000
405.	JAI SHREE ELECTRICAL BHIWADI	24192	24192
406.	BIOTREAT CHEMICALS	22833	22833
407.		21524	21524
407.	RISHORE SCIENTIFIC DELHI PAUL & COMPANY	21034	21034
408.		20623	20623
410.	ROOPLAXMI TRANSPORT CO.	18099	18099
411.	UNITED ART PRINTERS	17928	17928
	ANUJ ENTERPRISES	14632	14632
412.	GOPINATH HOSPITAL	13150	13150
413. 414.	REHAN PLASTIC	11184	11184
	CREATIVE AD VISION	11030	11030
415.	RAMAN AUTO ENGINEERING	10796	10796
416.	KUMAR TRADERS	9723	9723
417.	HIND TRADERS ALWAR	9399	9399
418.	ASHIANA ISPAT LIMTIED -	8876	8876

Lomalput Laur.

Total		502669446	502669446
440.	JAY AMBAY ENTERPRISES	304	304
439.	AUTO ENGINEERING	554	554
400	STORE	614	614
438.	YADAV BEARING & ELECTRIC		
437.	RAGHAV ROAD LINES	804	804
436.	AGGARWAL BEARING HOUSE	1013	1013
435.	MAAN TRANSPROT COMPANY	1831	1831
434.	MG ENTERPRISE BHIWADI	2466	2466
433.	GUPTA TRADING COMPANY	2685	2685
432.	ITIMES SOLUTIONS	3099	3099
431.	NARAYANI IMPEX	4012	4012
430.	SHREENATH FORGE	4428	4428
429.	DURGA ENTERPRISES (INDIA) BHD	5139	5139
428.	BHARGAVA MEDICALS	5369	5369
427.	ADVANCE BEARING & MILL STORE	6615	6615
426.	KAMTA BHARDWAJ	7080	7080
425.	BUNTY CHEMICALS	7215	7215
424.	SWASTIK INDUSTRIES	7223	7223
423.	SHRI SHYAM AUTOMATION	7257	7257
	RAAHAT HOSPITAL & DENTAL CENTRE	7500	7500
421.	MAHARAJA STATIONERY MART	7529	7529
421.	ELECTROSTAT	7965	7965
419. 420.	SP CRANES SALES AND SERVICE SHIV STATIONERS &	8543	8543
440	BHIWADI		

Lomalput Karr



ANNEXURE A-2

Consolidated List of Un-Secured Creditors of Kamdhenu Limited who voted against the Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

Sl. No.	Name of Un-Secured Creditors	Amount (in Rs.)	No. of Votes
1.	SHRI KAMAL FREIGHT CARRIER	7974144	7974144
2.	ADVANCED GRAPHIC SYSTEMS	127500	127500
Total		8101644	8101644

Komalpudkanis



ANNEXURE A-3

Consolidated List of Un-Secured Creditors of Kamdhenu Limited whose votes were considered as <u>invalid</u> for the Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

Sl. No.	Name of Un-Secured Creditors	Amount (in Rs.)	No. of Votes
1.	AUREOLE RUBBERS PVT LTD	58418396	58418396
2.	RUCHITA OVERSEAS PRIVATE		00110070
	LIMITED	32259399	32259399
3.	SOHAN INDUSTRIES PVT. LTD.	15899437	15899437
4.	SSR POLYMERS PVT. LTD	11635288	11635288
5.	JESONS INDUSTRIES LTD.	9915100	9915100
6.	AGS TRANSACT TECHNOLOGIES		
	LTD	7393616	7393616
7.	EASTERN POLYCRAFT IND. LTD	7308041	7308041
8.	TANUSH MICRO MINERALS (P)		
	LTD.	6315753	6315753
9.	COROB INDIA PVT. LTD.	5168425	5168425
10.	MASON MINERALS PRIVATE		0100120
	LIMITED - DELHI	4692604	4692604
11.	J.K PROTOMAX PVT LTD	4477410	4477410
12.	SANTINT INDIA TECHNOLOGY		1177110
	PVT.LTD.	4299305	4299305
13.	CHEMELYNE POLYSTABS LLP	4278090	4278090
14.	RENUKA MIN CHEM P. LTD	3847674	3847674
15.	ZENIYA ELECTECH PVT LTD	2684884	2684884
16.	AGRIM TECHTRADES PVT LTD-	2001001	2001001
	GURGAON	1596636	1596636
17.	TEAMPLAY MANAGEMENT	2070000	1370030
	SOLUTIONS PVT LTD HYDER	1544339	1544339
18.	EAZY ERP TECHNOLOGIES PVT LTD.	1458600	1458600
19.	ULTRATECH CEMENT LIMITED	1168552	1168552
20.	GETON INFOTECH PVT.LTD.	986289	986289
21.	KRANTI ROAD TRANSPORT PVT.	700207	700207
	LTD.	758827	758827
22.	CONNEL BROS COMPANY (I) PVT.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7 5 6 6 2 7
	LTD MUMBAI	688615	688615
23.	SOHAN DYE CHEM P LTD	679010	679010
24.	JESONS INDUSTRIES LTD. (VAPI)	590590	590590
25.	KRISHNA RESINE & PIGMENTS (P)	070070	370370
	LTD.	533213	533213
26.	SOUJANYA COLOR PVT.LTD.	507052	507052
27.	ATC LOGISTICAL SOLUTIONS PVT.	00.002	307032
	LTD.	494504	494504
28.	ATKINS INDIA (1975) PVT. LTD.	477256	477256
29.	ASSOCIATED ROAD CARRIERS LTD.	181284	181284
30.	CONNELL BROS. COMPANY (I) PVT.	101201	101204
	LTD-DELHI	104749	104749
31.	SHARP BUSINESS SYSTEMS (I) PVT.	201/15	101/17
	LTD. (EMI)	87680	87680

Komalpul Kam.



32.	SPOTON LOGISTICS PVT. LTD.	87578	87578
33.	MADHU HYDROCOLLOIDS PVT. LTD	59147	59147
34.	AFFINIQUE MEDIA SERVICES PVT	37117	39147
	LTD	19955	19955
	TATA TELESERVICES LTD.	16575	16575
	IECPE INDIA LLP	531	531
37.	DELHI RAJASTHAN TRANSPORT		
	CO. LTD.	131360	131360
	VTC 3PL SERVICES PVT LTD	106193	106193
	SHREE RAHUL TRANSPORT CO.		
	PVT. LTD.	96020	96020
	QUY TECHNOLOGY PVT.LTD.	93200	93200
	NEW RAHUL TRANSPORT		
	COMPANY (P) LTD.	52167	52167
	GHAZAL ROADWAYS PVT. LTD.	20000	20000
	SARVOTTAM CARRIERS PVT. LTD.	10973	10973
	ROYAL PORTFOLIO MANAGEMENT		
	LTD.	15303659	15303659
	SHRI RAM METALLOYS PVT LTD.	13192249	13192249
	BLC METALS P LTD. MGG	13115839	13115839
	MAHAWAR IRON STORES PVT LTD.	5854333	5854333
	ASHIANA MANUFACTURING INDIA		
	LTD.	4331548	4331548
	VANI IMPEX LLP	3957241	3957241
	RAHUL ALLOYS PVT LTD.	3777389	3777389
	SHRI SHYAM KRIPA STEEL PVT LTD.	1455546	1455546
	SIGMA MOULDS & STAMPINGS PVT.	863530	863530
53.	ADYAGURU CONCEPTS PVT LTD.	818838	818838
	FUJI GEMCO PRIVATE LIMITED	454036	454036
	RAKESH TECHNO (P) LTD.	403331	403331
	SIGMA AUTOMOVITE MATERIALS P	100001	103331
	LTD.	341628	341628
57. I	BEHARI LAL ISPAT PVT LTD.	325924	325924
	EASTERN BEARINGS (P) LTD.	020721	323721
9	SONIPAT	214181	214181
59. I	BENTEX INDUSTRIES PVT LTD.	207480	207480
60. I	KENNAMETAL INDIA LIMITED	207200	207200
	EMINENT ENGINEERING	207200	207200
	NDUSTRIES PVT.LTD.	194067	194067
62.	SHIB DASS & SONS (P) LTD.	184741	184741
63.	SUKHMANI GASES I PVT LTD.	180694	180694
	PSA INDUSTRIES PRIVATE		100071
I	LIMTIED	168546	168546
65. I	FORTUNA PUBLIC RELATION P LTD.	110500	110500
	SARU AIKOH CHEMICALS LIMITED	100300	100300
	FUEL GEMCO PRIVATE LIMITED	61596	61596
	GARG AD VISION PVT LTD.	28855	28855
	TECHNOHEAD SECURITY IT &	23000	20000
122	TELECOM PROJECTS LLP	22586	22586
otal		257020154	257020154

Komalpret Laure.



Annexure: 2

Extracts of the minutes of Un-secured Creditors' meeting of Kamdhenu Ltd held on Saturday, 25th September, 2021, at 3:00 P.M. through video conferencing under the supervision of the Hon'ble National Company Law Tribunal, Chandigarh Bench, Chandigarh

Approval of the Scheme of Arrangement and other connected matters:

"RESOLVED THAT pursuant to the provisions of sections 230, 232 & 66 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the National Company Law Tribunal Rules, 2016, and other applicable provisions, if any, and subject to the approval of the Hon'ble National Company Law Tribunal and/or other competent authorities, if any, consent of the meeting be and is hereby accorded for the proposed Arrangement of Kamdhenu Concast Ltd, Kamdhenu Overseas Ltd, Kamdhenu Paint Industries Ltd, Kamdhenu Infradevelopers Ltd, Kamdhenu Nutrients Pvt Ltd, Kay2 Steel Ltd, Tiptop Promoters Pvt Ltd (the Transferor Companies No. 1 to 7, respectively), Kamdhenu Ltd (the Transferee Company), Kamdhenu Ventures Ltd and Kamdhenu Colour and Coatings Ltd (the Resulting Companies No. 1 & 2, respectively); and other connected matters.

Resolved further that the Report on Valuation of Shares & Share Exchange Ratio prepared by Mr Sandeep Kumar Agrawal, a Chartered Accountant and the Registered Valuer in respect of Securities or Financial Assets, registered with the Insolvency and Bankruptcy Board of India (IBBI); and the Fairness Opinion Report given by Turnaround Corporate Advisors Pvt Ltd, a SEBI Registered Category 1 Merchant Banker, on the said Report on Valuation of Shares & Share Exchange Ratio, placed before the meeting, be and are hereby received, considered and taken on record. The share exchange ratio as recommended by the Registered Valuer for the proposed amalgamation and de-merger, etc., being fair and reasonable to the Shareholders and other stakeholders of all the Companies, be and is hereby considered, accepted and approved.

Resolved further that the salient features/terms and conditions of the amalgamation, as set out in the draft Scheme of Arrangement placed before the meeting, which, inter-alia, include the following:

- i. On Amalgamation, all assets and liabilities including Income Tax and all other statutory liabilities, if any, of Kamdhenu Concast Ltd, Kamdhenu Overseas Ltd, Kamdhenu Paint Industries Ltd, Kamdhenu Infradevelopers Ltd, Kamdhenu Nutrients Pvt Ltd, Kay2 Steel Ltd and Tiptop Promoters Pvt Ltd (the Transferor Companies No. 1 to 7, respectively) will be transferred to and vest in Kamdhenu Ltd (the Transferee Company).
- ii. On De-merger, all assets and liabilities including Income Tax and all other statutory liabilities, if any, of Paint Division (the Demerged Business) of Kamdhenu Ltd (the Transferee Company/the Demerged Company) will be transferred to and vest in Kamdhenu Colour and Coatings Ltd (the Resulting Company No. 2).
- iii. On Amalgamation, all the employees of the Transferor Companies in service on the Effective Date, if any, shall become the employees of the Transferee Company on and from such date without any break or



interruption in service and upon terms and conditions not less favorable than those subsisting in the concerned Transferor Company on the said date.

- iv. On De-merger, all the employees of the Demerged Company employed in the activities relating to the Demerged Business, in service on the Effective Date, if any, shall become the employees of the Resulting Company No. 2 on and from such date without any break or interruption in service and upon terms and conditions not less favorable than those applicable to them in the Demerged Business of the Demerged Company, on the Effective Date.
- **v.** Appointed Date for the Scheme will be 1st April, 2020, or such other date, as the Hon'ble National Company Law Tribunal or any other competent authority may approve.
- vi. Share Exchange Ratio (Equity Shares) for the proposed Amalgamation will be as follows:
 - a. The Transferee Company-Kamdhenu Ltd will issue 2,351 Equity Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 1-Kamdhenu Concast Ltd.
 - b. The Transferee Company-Kamdhenu Ltd will issue 3,697 Equity Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 2-Kamdhenu Overseas Ltd.
 - c. The Transferee Company-Kamdhenu Ltd will issue 4,887 Equity Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 3-Kamdhenu Paint Industries Ltd.
 - d. The Transferee Company-Kamdhenu Ltd will issue 4,281 Equity Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 4-Kamdhenu Infradevelopers Ltd.
 - e. The Transferee Company-Kamdhenu Ltd will issue 5,454 Equity Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 5-Kamdhenu Nutrients Pvt Ltd.
 - f. The Transferee Company-Kamdhenu Ltd will issue 4,062 Equity Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 6-Kay2 Steel Ltd.
 - g. The Transferee Company-Kamdhenu Ltd will issue 2,910 Equity Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 7-Tiptop Promoters Pvt Ltd.

Any fraction of share arising out of the aforesaid share exchange process, if any, will be rounded off to nearest whole number. However, total number of new Equity Shares to be issued by the Transferee Company to the Shareholders of the Transferor Companies will be equal to the aggregate number of Equity Shares of the



34)

Transferee Company held by the Transferor Companies No. 1 to 7 as on the record date.

- VII. On Amalgamation, in addition to the aforesaid Equity Shares, the Transferee Company-Kamdhenu Ltd will also issue 9% Non-cumulative Compulsorily Redeemable Preference Shares (CRPS) to the Shareholders of the Transferor Companies in the following share exchange ratio:
 - a. The Transferee Company-Kamdhenu Ltd will issue 5,988 (9% Non-cumulative) Compulsorily Redeemable Preference Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 1-Kamdhenu Concast Ltd.
 - b. The Transferee Company-Kamdhenu Ltd will issue 6,638 (9% Non-cumulative) Compulsorily Redeemable Preference Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 2-Kamdhenu Overseas Ltd.
 - C. The Transferee Company-Kamdhenu Ltd will issue 3,398 (9% Non-cumulative) Compulsorily Redeemable Preference Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 3-Kamdhenu Paint Industries Ltd.
 - d. The Transferee Company-Kamdhenu Ltd will issue 1,875 (9% Non-cumulative) Compulsorily Redeemable Preference Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 4-Kamdhenu Infradevelopers Ltd.
 - e. The Transferee Company-Kamdhenu Ltd will issue 1,611 (9% Non-cumulative) Compulsorily Redeemable Preference Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 5-Kamdhenu Nutrients Pvt Ltd.
 - f. The Transferee Company-Kamdhenu Ltd will issue 2,082 (9% Non-cumulative) Compulsorily Redeemable Preference Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 6-Kay2 Steel Ltd.
 - g. The Transferee Company-Kamdhenu Ltd will issue 14,375 (9% Non-cumulative) Compulsorily Redeemable Preference Shares of ₹10 each, credited as fully paid up, for every 1,000 Equity Shares of ₹10 each held in the Transferor Company No. 7-Tiptop Promoters Pvt Ltd.

Any fraction of share arising out of the aforesaid share exchange process, if any, will be rounded off to nearest whole number.

viii. CRPS to be issued on amalgamation in terms of the aforesaid clause, will be reduced as provided under Clause 3.9.3 of the Scheme on issue of Preference Shares in the Resulting Company No. 1, on de-merger.

Unt a



- ix. Share Exchange Ratio (Equity Shares) for the proposed De-merger will be as follows:
 - The Resulting Company No. 1-Kamdhenu Ventures Ltd will issue 1 (one) Equity Share of ₹5 each, credited as fully paid-up, to the shareholders of the Transferee Company for every 1 (one) Equity Share of ₹10 each held in the Transferee Company-Kamdhenu Ltd.
- Y. Further, on De-merger, the Resulting Company No. 1-Kamdhenu Ventures Ltd will also issue (9% Non-cumulative) Compulsorily Redeemable Preference Shares (CRPS) to the CRPS holders of the Transferee Company in the following share exchange ratio:
 - i. The Resulting Company No. 1 will issue 266 (two hundred and sixty-six) (9% Non-cumulative) Compulsorily Redeemable Preference Shares of ₹ 10 each, credited as fully paid up, to the Preference Shareholders of the Transferee Company for every 1000 (one thousand) (9% Non-cumulative) Compulsorily Redeemable Preference Shares of ₹10 each held in the Transferee Company-Kamdhenu Ltd, after amalgamation.

Any fraction of share arising out of the aforesaid share exchange process, if any, will be rounded off to nearest whole number.

- xi. On issue of new Preference Shares by the Resulting Company No. 1, the Transferee Company will reduce the Compulsorily Redeemable Preference Shares (issued on amalgamation in terms of Clause 2.7.3 of the Scheme) in the following manner:
 - a. For every 1000 (one thousand) (9% Non-cumulative) Compulsorily Redeemable Preference Shares of ₹10 each in the Transferee Company after amalgamation; the Transferee Company will issue 734 (seven hundred thirty-four) (9% Non-cumulative) Compulsorily Redeemable Preference Shares of ₹10 each, credited as fully paid up, in the Transferee Company.

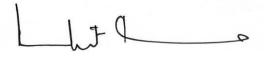
Any fraction of share arising out of the aforesaid share exchange process, if any, will be rounded off to nearest whole number.

wii. Upon the Scheme becoming effective, the pre-Scheme issued and paid up share capital of the Resulting Company No. 1 which consists of 30,400 Equity Shares of ₹10 each aggregating ₹3,04,000, will be cancelled and 30,400 9% Compulsorily Redeemable Preference Shares of ₹10 each aggregating ₹3,04,000, will be created in place of such cancelled equity share capital.

be and are hereby approved in specific.

Resolved further that pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 read with SEBI Circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017 and other applicable provisions, BSE Ltd be and is hereby appointed as the Designated Stock Exchange for the purposes of the proposed Scheme of Arrangement.

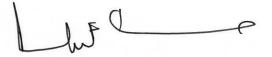
Resolved further that subject to the approval of the Hon'ble National Company Law Tribunal and/or other competent authorities, if any, the draft Scheme of Arrangement of Kamdhenu Concast Ltd, Kamdhenu Overseas Ltd,





Kamdhenu Paint Industries Ltd, Kamdhenu Infradevelopers Ltd, Kamdhenu Nutrients Pvt Ltd, Kay2 Steel Ltd, Tiptop Promoters Pvt Ltd, Kamdhenu Ltd, Kamdhenu Ventures Ltd and Kamdhenu Colour and Coatings Ltd, as placed in the meeting, be and is hereby approved.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to take necessary steps to obtain necessary approval(s) for the aforesaid Scheme and for effective implementation of the same, including but not limited to, to agree to such conditions or modifications [including the appointed date(s) and share exchange ratio, etc.,] that may be imposed, required or suggested by the Hon'ble National Company Law Tribunal, Chandigarh Bench, Chandigarh or any other authorities or that may otherwise be deemed fit or proper by the Board and to do all other acts, deeds or things which may be ancillary or incidental to the above mentioned matter or which may otherwise be required for the aforesaid Scheme."





Annexure: 3

Consolidated List of Un-secured Creditors of Kamdhenu Ltd who voted in favour of the Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

SL. No.	Name of Un-Secured Creditors	Amount (in Rs.)	No. of Votes
1.	RENUKA MINERALS	105566862	105566862
2.	JOLLY CONTAINERS (M)	38636948	38636948
3.	SPECIALITY ORGANICS P LTD	18255129	18255129
4.	S.K. COLOUR & CHEMICALS	17887860	17887860
5.	B.D. INDUSTRIES	15588664	15588664
6.	KUKREJA AGENCIES	12634889	12634889
7.	SHARDA PAINT INDUSTRIES	12031432	12031432
8.	BRIJ RAJ HOLDING	10874771	10874771
9.	CHEMELYNE	10844505	10844505
10.	A J ASSOCIATES	9484542	9484542
11.	UV INTERNATIONAL	8534644	8534644
12.	SURESH BANDHU AGENCIES	7350727	7350727
13.	CHEMO INDIA	6500772	6500772
14.	PHENO CHEM INDUSTRIES	6134278	6134278
15.	AZAD TRANSPORT CO.	5782832	5782832
16.	INDER ROAD LINES	5313898	5313898
17.	JOLLY CONTAINERS	4855540	4855540
18.	AMARDEEP CARGO MOVERS	4778096	4778096
19.	SURYA DECO PRODUCTS	4303263	4303263
20.	SISOTIYA PACKAGING SOLUTIONS	3960292	3960292
21.	JAHANVI LOGISTICS	3612041	3612041
22.	KAMAL KISHOR SHARMA-	3012011	3012011
	HALDWANI (COMMISSION)	3250894	3250894
23.	KHANNA INTERNATIONAL	3142761	3142761
24.	R.V INTERNATIONAL	3047350	3047350
25.	LAXMI CARRIER-PATNA	2948186	2948186
26.	FRACTION CHEMICALS PVT. LTD.	2903889	2903889
27.	SHRI TRADING COMPANY	230000	
-/-	(JABALPUR CFA)	2709245	2709245
28.	PAB POLYMERS	2547718	2547718
29.	INORG CHEMIE INC	2523080	2523080
30.	DURGA PLASTICS	2344189	2344189
31.	SHIVANI ENTERPRISES-		
	GHAZIABAD	2340234	2340234
32.	S S INDUSTRIES	2145273	2145273
33.	NAVEEN SHARMA - HALDWANI		
	(COMMISSION)	2062335	2062335
34.	ROHIT CHEM-AUXIE ENTERPRISES	2048746	2048746
35.	ADIKESHAVA AGENCIES -		
	BANGALORE CFA	1995581	1995581
36.	COLOUR DREAMZ AGENCIES-	1050000	105000
	GHAZIABAD	1950986	1950986
37.	SUN MAX NUTRIENTS	1685087	1685087
38.	RAJINI LOGISTICS-(CFA	1544220	1 5 4 4 2 2 0
	VIJAYWADA)	1544339	1544339



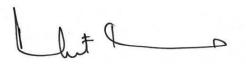


39.	COLORFLO PRINTECH	1515332	1515332
40.	AJAY ENTERPRISES (PARWANOO)	1510179	1510179
41.	SAPRA DYES & CHEMICALS	1499759	1499759
42.	MUKUL ENTERPRISES JALLANDHAR	1412954	1412954
43.	PRINTO PACK	1312358	1312358
44.	COLOUR DREAMZ AGENCIES -		
	DEHRADUN	1148340	1148340
45.	MASON MINERALS (P) LTD		
- WY 2011	MUZAFFARNAGAR	1089877	1089877
46.	SHIV SHAKTI PACKAGING		
	INDUSTRIES	1057722	1057722
47.	MANGLAM FIRE PROTECT	957382	957382
48.	TUYAN INDUSTRIES	945770	945770
49.	KESHAV KANT SHARMA CFA		
	(AMBALA)	862446	86244
50.	ASMA TRADERS - KANPUR CFA	720713	720713
51.	ECONOMIC FREIGHT CARRIERS LTD	684945	68494
52.	SAPRA DYES & CHEMICALS (D)	679010	67901
53.	DURGA TRADERS	654692	65469
54.	SHREE ENTERPRISES -RAJKOT CFA	653366	65336
55.	PRITPAL INTERNATIONAL	639450	63945
56.	ORISSA GOODS CARRIAGE	587073	58707
57.	BRAND VISAGE COMMUNICATIONS	586250	58625
58.	SURYANSH ENTERPRISES	584186	58418
59.	SOBHARANI TRANSPORT	530764	53076
60.	BHARAT CARGO SERVICE	490561	49056
61.	VISION PRINT O PACK	487544	48754
62.	SHREE JI CORPORATION		
	AHMEDABAD	480371	48037
63.	HONEY SALES	465218	46521
64.	HUNNY FREIGHT CARRIERS	438704	43870
65.	PLACEMENT TYCOON	427580	42758
66.	SINGH TRANSPORT COMPANY	425515	42551
67.	SARANG TRADE LINKS	414398	41439
68.	SUPER SOLUTIONS & ENGINEERS	411296	41129
69.	BHARAT SOLVENT & CHEMICAL		
	CORPORATION (S)	406190	40619
70.	WELDON STICHING & PRINTING		
	WORKS	393701	39370
71.	GOEL ELECTRICALS	386591	38659
72.	JAI SHREE ELECTRICALS	385730	38573
73.	KUMAR TRADERS	376956	37695
74.	ANIL KUMAR UPPAL - KANPUR	367172	36717
75.	VIKAS TRANSPORT COMPANY	305223	30522
76.	REJOICE	299400	29940
77.	SQUARE GLOBAL MEDIA	292178	29217
78.	COLOUR DREAMZ - FARIDABAD	275283	27528
79.	APSU MINERALS	248537	24853
80.	SHIV HARDWARE & MACHINERY	222902	22290
81.	VIJAYA KRISHNA ADS	221792	22179
82.	ARUN INDUSTRIES- HYDERABAD		
	RENT	221000	22100
83.	HOTEL BANZ	218185	21818
84.	K LAXMI NARAYAN TRANSPORT	214578	21457





	CONTRACTOR		
85.	GENIUS MEDIA	203251	20325
86.	SHIV SHAKTI ROADWAYS	202684	20268
87.	PRACHI MAHESH WAGH	200088	20008
88.	AMBESH TRANSPORT COMPANY	178212	17821
89.	NEW HARYANA FILLING STATION	152701	15270
90.	NAKSH ENTERPRISES - LUDHIANA		
	CFA	148997	14899
91.	VISHWAKARMA VIKRAM SERVICE	145624	14562
92.	SAFE FORWARDING AGENCY	138839	13883
93.	J E LOGISTICS COMPANY	135972	13597
94.	JASVINDER KOUR SANDHU-	20007.2	
J	BHUBANESWAR RENT	133705	13370
95.	PRAGATI LOGISTICS	128989	12898
96.	GURU KRIPA TEMPO SERVICES	120303	12030
50.	AMBALA	127479	12747
97.	SIGMA ENTERPRISES	121260	12126
98.	M G ENTERPRISES	115786	11578
	UMESH KUMAR - LUCKNOW	113760	113/0
99.	TRANSPORTER	109194	10919
100.		109194	10919
	VIKAS - LUCKNOW TRANSPOTER	109125	10912
101.	NALANDA EXPRESS TRANSPORT	00060	9906
102	CORPORATION (REGD.)	99069	
102.	BBCC IT SOLUTION	93337	9333
103.	TESSLA TRADE LINKERS	86121	8612
104.	BABA TRANSPORT COMPANY		0500
	LUCKNOW	85993	8599
105.	BULANDSHAHAR GOLDEN	70000	7000
	TRANSPORT CO.(REGD.)	70003	7000
106.	CITY TRANSPORT	69546	6954
107.	ASHA ROAD LINES (REGD.)	65263	6526
108.		60534	6053
109.	BABA TRANSPORT COMPANY -		
	HALDWANI	59178	5917
110.	CITY COURIER SERVICE	55794	5579
111.	SIMLA MANDI GOODS TRANSPORT		
	CO. (REGD.)	53183	5318
112.	GWALIOR TRANSPORT		
	ORGANISATION	48551	4855
113.	KANPUR LUCKNOW ROAD		
	CARRIERS (REGD.)	44412	4441
114.			
	COMPANY	44231	4423
115.		43544	4354
116.	The second second control of the second seco		
	SERVICE	42467	4246
117.		41999	4199
118.			
	TRANSPORT CO.	41417	4143
119.	HOLD BE DESCRIPTION ASSESSMENT ASSESSMENT ASSESSMENT IN BY BUILD AND AND AND AND AND AND AND AND AND AN		
	COMPANY - JAIPUR	41400	4140
120.	LAKSHMI ROADLINES	40385	4038
121.	KIRAN B.SANAS	39898	3989
122.			
	NAGPUR	36075	3607





123.	ANIL CARGO CARRIERS	35938	35938
124.	RAJ TRANSPORT COMPANY	35595	35595
125.	KESHAV KANT SHARMA -		
	DEHRADUN	35238	35238
126.	CADETRONICS	32466	32466
127.	SAI ENTERPRISES -CFA INDORE	31746	31746
128.	DEVIKA TRANSPORT CO.	30718	30718
129.	ADIL NADEEM ASHRAF - PATNA RENT	29798	29798
130.	ARIZ ASHRAF - PATNA RENT	29798	29798
131.	BARIKA ASHRAF - PATNA RENT	29798	29798
132.	SYED QAMRUDDIN ASHRAF -		
	PATNA RENT	29798	29798
133.	SRI RAM TRANSPORT AGENCY	28534	28534
134.	IEC PLANT ENGINEERING SDN BHD	27593	27593
135.	SAMBHAL CHANDAUSI TRANSPORT		
	CORPORATION	25926	25926
136.	AFROZ AHMAD	23651	23651
137.	VIKAS ROADWAYS	23449	23449
138.	K.LAVANYA RENT KARNOOL	22500	22500
139.	K.RAGHAVENDRA REDDY- RENT KARNOOL	22500	22500
140.	K.RAMACHANDRA REDDY RENT		
	KARNOOL	22500	22500
141.	K.RAVINDRANATH REDDY RENT KARNOOL	22500	22500
142.	NAYA BHARAT TRANSPORT AGENCY	22332	22332
143.	JAYWANT KERKETTA A/C NO		
	:33728123716	21089	21089
144.	ALFA TREAT PERFORMANCE	20012	20012
145.	SHREE MANGAL ROADLINES	19411	19411
146.	NAVATA ROAD TRANSPORT	17738	17738
147.	DEEP TRANSPORT COMPANY	15275	15275
148.	ALLIED CARGO MOVER	13933	13933
149.	NARESH EXPRESS ROADWAYS	13736	13736
150.	KUMAR CARGO & TRANSPORT CO.	13428	13428
151.	SHEEL SCIENTIFIC SUPPLIERS	12862	12862
152.	SHRI MAHARAJA LOGISTICS	12440	12440
153.	D.K.AIR COURIER SERVICES	11993	11993
154.	SHRI KRISHNA GOODS CORPORATION	9915	9915
155.	HIMALAYA TRANSPORT		
	CORPORATION	9902	9902
156.	GOEL AGENCY	9036	9036
157.	NEW VIP TAXI SERVICE	8491	8491
158.	SHIV ADVERTISEMENT	8000	8000
159.	KING ENVENTS	7130	7130
160.	BALAJI GOODS TRANSPORT CO.	6958	6958
161.	DHARA SINGH RAJPUT	6664	6664
162.	PROFESSIONAL SERVICE -	0001	0001
_0	JABALPUR	6246	6246
163.	BABA CARRYING CORPORATION	4424	4424
164.	SHRI RASESHWARI TRANSPORT	2903	2903
165.	COMMERCIAL TRANSPORT	2795	2795
		-/	_, _,



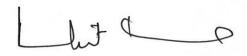


167	AGENCY	1600	1600
167. 168.	KONTAKT COURIER - PATNA ALL INDIA TRANSPORT	1609	1609
108.	CORPORATION	1514	1514
169.	LUCKNOW TULSIPUR CARGO	1011	131
	MOVERS	1322	1322
170.	SHRI KRISHNA GOODS CARRIER	1233	1233
171.	JAI DURGA FREIGHT CARRIER	660	660
172.	HANS WAHINI TRANSPORT		
	SERVICES	228	228
173.	SHAAN GOODS CARRIER	1557556	1557556
174.	PAWAN CONTRACTOR	1127796	1127796
175.	SUPER CONTRACTOR	890138	890138
176.	VIJAY GOODS FORWARDING		450044
4 7 7	AGENCY (REGD.)	459046	459046
177.	KATARIA TAXTORIUM	458835	458835
178.	J.A.N.C & SONS	417690	417690
179.	MANOJ KUMAR JAISWAL	347257	347257
180.	KAJAL ENTERPRISES	311519	311519
181.	RADHE ROADWAYS	243927	24392
182.	JAY AMBE ROAD LINES	239623	239623
183.	ANIL KUMAR VERMA	224862	224862
184.	GLOBE QTS TRPT. CO.	193552	19355
185.	AGGARWAL STEELS	171172	17117
186.	SANJAY ELECTRICALS	168334	16833
187.	SHRI GURU NANAK TRANSPORT	167570	16757
188.	SUVIDHA TRANSPORT	4.67050	46705
100	CORPORATION	167050	16705
189.	MAHESH TRANSPORT - PUNE	158592	15859
190.	SHRI RADHE RADHE TRANSPORT &	151429	15142
191.	FORWARDING AGENC ROOP NARAYAN CONTRACTOR	148446	14844
192.	OM SAI LOGISTICS CORPORATION	128050	12805
193.	BIKRAM SINGH	93955	9395
194.		93226	9393
195.	HARE KRISHNA AHUJA GOLDEN TRANSPORT CO.	88819	8881
196.	LOKESH CONTRACTORS		7940
197.		79400	
198.	SANMITRA TRANSPORT	76134 75309	7613 7530
199.	SHREE CARGO (REGD.) SHREE BALAJI TRANSPORT PUNE		7198
200.	THE RAJPUTANA GOODS	71987	7190
200.	TRANSPORT COMPANY	66432	6643
201.	AHUJA ROAD LINES - JABALPUR	65325	6532
202.	KD ROAD LINES	65108	6510
203.	RAVJI BHAI PATEL - RENT RAIPUR	61977	6197
204.	AGGARWAL LUBRICANTS	56994	5699
205.	SATISH SRIVASTAVA	56066	5606
206.	SHIV SHANKAR CANTER UNION	54991	5499
207.	JAY U.P. BALLIA TRANSPORT CO. (34991	3499
207.	REGD.)	54584	5458
208.	INDORE SILWANI TRANSPORT	3 130 1	5.50
_001	COMPANY	52816	5281
209.	BHATIWAR GOLDEN TRANSPORT		
	co.	52611	5261





210.		51590	5159
211.	BALAJI GOLDEN TRANSPORT CO. (JAIPUR DEPOT)	50435	5043
212.	SHRI GANESH TRANSPORT		
	COMPANY	46365	4636
213.	GAJENDRA ROADLINES	45972	4597
214.	KOTDWAR CARRYING CORP. (REGD.)	45371	4537
215.	NAVEEN GOLDEN TRANSPORT CO.	42663	4266
216.	ANASH CRANE SERVICE	39806	3980
217.	BALI EXPRESS	37735	3773
218.	SHREE SHYAM CARRIER	35712	3571
219.	MAA SARASWATI LOGISTIC	33606	3360
220.	SHRI SHAKAMBHARI TOUR & TRAVELS	33605	3360
221.	SUNAYANA KESHARI (VARANASI) - RENT	33022	3302
222.	ARCHANA TRANSPORT	30365	3036
223.	RAM NIWAS	28752	2875
224.	INDERJEET ENGINEER AND FABRICATOR	28481	2848
225.	HARYANA ENGINEERING WORKS	27314	2731
226.	AMIT ROAD LINES	27128	2712
227.	MOHIT ROAD LINES	27006	2700
228.	BURHANPUR ROADWAYS	26242	2624
229.	ASHA ENTERPRISES	26200	2620
230.	S.RAMESH	25057	2505
231.	RANA ROADWAYS	24943	2494
232.	KAMDHENU TRANSPORT COMPANY	22635	2263
233.	SHRI OM GARAGE	21398	2139
234.	CARRYCO FREIGHT CARRIERS	20784	2078
235.	RAKMUDEEN	19920	1992
236.	RAMESH ARJUNDAS RATWANI - RENT NAGPUR	19401	1940
237.	NEW IMPERIAL GOODS CARRIERS (REGD.)	19282	1928
238.	AHUJA FREIGHT CARRIERS	18886	1888
239.	CANTER MAZDA UNION	18469	1846
240.	MAA KALI ROADLINES	17046	1704
241.	MITTAL GOLDEN TRANSPORT COMPANY	16608	1660
242.	ON DOOR EXPRESS	16406	1640
243.	IKRAMU KHAN	16368	1636
244.	RAJLAXMI TRANSPORT COMPANY	15903	1590
245.	NARESH PASWAN	15668	1566
246.	VINAYAK ROADLINES PACKERS & MOVERS	14289	1428
247.	SAHARA LOGISTICS	13961	1396
248.	PINTU SAINI	13681	1368
249.	SHRI NEW SHUKLA FORWARDING AGENCY	13126	1312
250.	JAI HANUMAN GARAGE	11468	1146
251.	MANU ENTERPRISES	11304	1130
252.	THE PROFESSIONAL COURIERS -	10933	1093



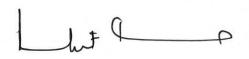


253.	NEW JAI JAGDAMBA TRANSPORT CO.	10674	10674
254.	SYNDICATE ROADWAYS	10615	10615
255.	SURYA CARRIERS	10563	10563
256.	KULDEEP SINGH	10207	10207
257.	SUPER STAR INTERNATIONAL	9693	9693
258.	SHREE BALI ROADWAYS	9580	9580
259.	THE PRINT XPRESS	8624	8624
260.	UPKAR TRANSPORT AGENCY	8591	8591
261.	NARENDRA SINGH PAINTER	7961	7961
262.	MAA BHADRA KALI TRANSPORT	7861	7861
263.	SHRI RAM ROAD LINES	7172	7172
264.	RAHUL ROAD LINES	6858	6858
265.	MADHUR COURIER SERVICES -		
	JABALPUR	6705	6705
266.	MASOOM ALI	6352	6352
267.	AGRAWAL TRANSPORT - RAIPUR	6243	6243
268.	KANHAIYA ENTERPRISES - RAIPUR	6205	6205
269.	SHREE ROADWAYS	5280	5280
270.	SACHDEVA CARRIERS	5228	5228
271.	AAYAM INTERNATIONAL	5145	5145
272.	SURJIT GOODS CARRIERS (REGD.)	5085	5085
273.	SRI SAI ROAD LINES	5044	5044
274.	AMAN TRANSPORT AGENCIES	4839	4839
275.	SHRI AMBIKA TRANSPORT COMPANY		
276.	SWATANTRA ROAD CARRIER	3720 3603	3720 3603
277.	SHREE VISHNU TRANSPORT AGENCY	3408	3408
278.	SHRI RAMESH TRANSPORT COMPANY	3392	3392
279.		3335	3335
280.	NEW AHINSA GOODS CARRIER	3127	3127
281.	MUNGIYA TRANSPORT COMPANY	3092	3092
282.		2797	2797
283.	SHRI VINAYAK TRANSPORT CO.	2742	2742
284.	MAMA ROADLINES	2687	2687
285.	YES COURIER SERVICE	2402	2402
286.	MARUTI CARRIERS	2057	2057
287.		1830	1830
288.	AJANTA CARRIER CO.	1709	1709
289.		1543	1543
290.		1241	1241
291.	ROHTAS CARRIER TRANSPORTER	1000	1000
292.	SAINIK EXPRESS TRANSPORT CARRIERS	953	953
293.	NEWASKAR TRANPORT CO.PUNE	921	921
294.		919	921
295.	VINOD GOODS CARRIER -		
	PARWANOO	871	871
296.		658	658
297.	SOOD GOODS TRANSPORT CO.	658	658





298.	JAGAKA FREIGHT CARRIER	510	510
299.	CHOMU GOLDEN TRANSPORT	250	250
300.	CORPORATION	258	258
301.	VISHWAKARMA TRANSPORTS	229	229
	SUBEDAR ROAD CARRIER	213124	213124
302.	UMESH - CONTRACTOR	107212	107212
303.	ASHOK VERMA CONT.	78391	78391
304.	JAI PRAKASH PRASAD (CONT.)	71184	71184
305.	FAKRU DEEN - CONTRACTOR	70901	70901
306.	DALBIR (TRANSPORTER)	65484	65484
307.	VASHANT (CONTRACTOR)	63899	63899
308.	RAHUL - CONTRACTOR	47751	47751
309.	NARESH KUMAR SHARMA -	2545	
210	CONTRACTOR	35667	35667
310.	SANTOSH KUMAR - CONT.	35512	35512
311.	RAM DHARAM KANTA (NEW)	32633	32633
312.	RASHTRIYA TUBES & FITTINGS	16839	16839
313.	NAND KISHORE	10400	10400
314.	RAVI PUMPS & CONTROLS	9800	9800
315.	CHOUDHARY R. O. & DM WATER		
	SUPPLIER	4000	4000
316.	KRISHNA TRADERS	25196541	25196541
317.	SHREE SALASAR STEEL & TRADERS	17969826	17969826
318.	BEHARI LAL SONS	9757095	9757095
319.	R K TRADING COMPANY	8103861	8103861
320.	VIKAS STEEL TRADERS	6732939	6732939
321.	SHREE SALASAR STEEL & TRADERS	5662239	5662239
322.	SHREE GANESH COAL		
	ENTERPRISES	2743005	2743005
323.	INDER TRANSPORT CO.	2383379	2383379
324.	C B STEELS	1772316	1772316
325.	SHREE SIDDHESWAR STEEL	450004	45000
226	INDUSTRIES	1508334	1508334
326.	NARULA ENTERPRISES	1385511	138551:
327.	RAGHAV STEELS	1315450	1315450
328.	TANUJ SALES CORPORATION	1195466	1195466
329.	DEEPAK ROAD LINES	1013129	1013129
330.	CTAD ENGINEEDING MODIC		
	STAR ENGINEERING WORKS	967848	967848
331.	STERLING INDUSTRIES	967848 855488	
			855488
331.	STERLING INDUSTRIES	855488	855488 82429
331. 332.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY	855488 824291	855488 82429 78264
331. 332. 333.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY ASHOK KUMAR (CONT.)	855488 824291 782647	855488 82429 78264 77894
331. 332. 333. 334.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY ASHOK KUMAR (CONT.) K.L. STEEL TRADERS	855488 824291 782647 778940	855488 82429 78264 778940 75525
331. 332. 333. 334. 335.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY ASHOK KUMAR (CONT.) K.L. STEEL TRADERS ASHOK KUMAR CRANE SERVICE	855488 824291 782647 778940 755251	967848 855488 82429 78264 778940 75525 653050 651170
331. 332. 333. 334. 335. 336.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY ASHOK KUMAR (CONT.) K.L. STEEL TRADERS ASHOK KUMAR CRANE SERVICE NEO INTERNATIONAL	855488 824291 782647 778940 755251 653050	855488 82429 78264 778940 75525 653050
331. 332. 333. 334. 335. 336.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY ASHOK KUMAR (CONT.) K.L. STEEL TRADERS ASHOK KUMAR CRANE SERVICE NEO INTERNATIONAL PRAKASH ROADLINES	855488 824291 782647 778940 755251 653050 651170 631691	855488 82429 78264 778940 75525 653050 651170 63169
331. 332. 333. 334. 335. 336. 337.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY ASHOK KUMAR (CONT.) K.L. STEEL TRADERS ASHOK KUMAR CRANE SERVICE NEO INTERNATIONAL PRAKASH ROADLINES JAI MATA PUBLICITY IHB INFRACON	855488 824291 782647 778940 755251 653050 651170 631691 548132	855488 82429 78264 778940 75525 653050 651170 63169 54813
331. 332. 333. 334. 335. 336. 337. 338. 339.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY ASHOK KUMAR (CONT.) K.L. STEEL TRADERS ASHOK KUMAR CRANE SERVICE NEO INTERNATIONAL PRAKASH ROADLINES JAI MATA PUBLICITY IHB INFRACON KRRISH ENTERPRISES	855488 824291 782647 778940 755251 653050 651170 631691 548132 522275	855488 82429 78264 778946 75525 653056 651176 63169 54813
331. 332. 333. 334. 335. 336. 337. 338. 339. 340.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY ASHOK KUMAR (CONT.) K.L. STEEL TRADERS ASHOK KUMAR CRANE SERVICE NEO INTERNATIONAL PRAKASH ROADLINES JAI MATA PUBLICITY IHB INFRACON KRRISH ENTERPRISES EKTA ROADLINES	855488 824291 782647 778940 755251 653050 651170 631691 548132 522275 415690	855488 82429 78264 778940 75525 653050 651170 63169 54813 52227 41569
331. 332. 333. 334. 335. 336. 337. 338. 339. 340. 341.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY ASHOK KUMAR (CONT.) K.L. STEEL TRADERS ASHOK KUMAR CRANE SERVICE NEO INTERNATIONAL PRAKASH ROADLINES JAI MATA PUBLICITY IHB INFRACON KRRISH ENTERPRISES EKTA ROADLINES SITAWAR ENTERPRISES	855488 824291 782647 778940 755251 653050 651170 631691 548132 522275 415690 393803	855488 82429 78264 778940 75525 653050 651170 63169 548133 522273 415690 393803
331. 332. 333. 334. 335. 336. 337. 338. 339. 340. 341. 342.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY ASHOK KUMAR (CONT.) K.L. STEEL TRADERS ASHOK KUMAR CRANE SERVICE NEO INTERNATIONAL PRAKASH ROADLINES JAI MATA PUBLICITY IHB INFRACON KRRISH ENTERPRISES EKTA ROADLINES SITAWAR ENTERPRISES AJIT ROAD LINES	855488 824291 782647 778940 755251 653050 651170 631691 548132 522275 415690 393803 392459	855488 82429 78264 778946 75525 653056 651176 63169 54813 52227 415696 39380 39245
331. 332. 333. 334. 335. 336. 337. 338. 339. 340. 341.	STERLING INDUSTRIES SATYA TRANSPORT COMPANY ASHOK KUMAR (CONT.) K.L. STEEL TRADERS ASHOK KUMAR CRANE SERVICE NEO INTERNATIONAL PRAKASH ROADLINES JAI MATA PUBLICITY IHB INFRACON KRRISH ENTERPRISES EKTA ROADLINES SITAWAR ENTERPRISES	855488 824291 782647 778940 755251 653050 651170 631691 548132 522275 415690 393803	855488 82429 78264 778940 75525 653050 651170 63169 54813 52227 41569





347.	SHIVA INDUSTRIAL CHEMICALS	341990	341990
348.	ABDUL RAJAK KHAN (CONT.)	332839	332839
349.	DMRN & ASSOCIATES	331500	331500
350.	KIRANPAL LABOUR CONTRACTOR	268580	268580
351.	SHREE BALAJI ROADLINES	264421	264421
352.	ASHOK ENGINEERING WORKS		
	(SS10000)	251212	251212
353.	DHARV MINERALS	243164	243164
354.	RANA LAOUR CONTRACTOR	224616	224616
355.	NOVEL CREATION	220281	220281
356.	ASIAN GLOBAL SOLUTION	218891	218891
357.	THE ROYAL GIFTS	210337	210337
358.	GHANSHYAM AGARWAL (BROKER)	206483	206483
359.	MEHTA PRINTERS DELHI	206264	206264
360.	NATIONAL ELECTRIC WORKS	171909	171909
361.	SHYAM ADVERTISING	169044	169044
362.	SANJESH ENTERPRISES (SANJESH	105011	10001
	RAI CONT.)	166830	166830
363.	BRAND MASTERS	149985	149985
364.	RAASI ENTERPRISES	144684	144684
365.	BHIWADI LUBES	142286	142286
366.	SANTOSH ENGINEERING COMPANY	141600	141600
367.	TAMMANA ENTEPRISES	141260	141260
368.	MUSKAN TRANSPORT CO.	138024	138024
369.	LAXMI NARIAN NARENDER KUMAR	127177	12717
370.	ASHOK KUMAR BHATI (CONT.)	125903	125903
371.	BHIWADI PETROLIUM	119404	119404
372.	MINI TRUCK UNION	116510	116510
373.	DURGA TRADERS	113615	11361
374.	HINDUSATAN ADVERTISING	113013	11301.
3/4.	AGENCY	111229	111229
375.	GOEL ELECTRICALS	108490	10849
376.	RAVI METAL HOUSE	103600	10360
377.	MITTAL HARDWARE STORE	102547	10254
378.	SHYAM MINERALS	101575	10254
379.	NILKANTHESWAR ADVERTISER	100289	10028
380.		91281	9128
381.	LUCKY PEN COMPANY JINDAL TRADERS		
		85193	8519
382.	RAM DAYAL TRANSPORT COMPANY	71617	7161
383.	YAGYAMAY PRINTING & ADVERTISMENT	67998	6799
384.	TRUE TEMP TECHNOLOGY	67791	6779
385.	RAO REFRIGERATION	67024	6702
386.	B.P. CHEMICALS	64900	6490
387.			
	VINAYAK TRADING COMPANY	61487	6148
388.	SARDARI LAL & CO.	56557	5655
389.	SANT RAM TRANSPORT CO.	56191	5619
390.	NCR INDANE	54075	5407
391.	INTERNATIONAL BUSINESS FORMS	52446	5244
392.	CREATIVE THOUGHT	48852	4885
393.	HONEY SALES	45672	4567
394.	MANJU UDYOG JAIPUR	45430	4543
395.	MAVI ENTERPRISES (PADAM	45007	4500
	SINGH - CONT.)	45227	4522





396.	SIMRAN SIGN SERVICE	37061	37061
397.	THE TRUCK OPERATORS GOODS		
	TRANSPORTS	35356	35356
398.	PUSHP REFRACTORY	33171	33171
399.	OM PARKASH AGGAWRAL & CO.	30971	30971
400.	RADIANT COMPUTERS	28320	28320
401.	DWARKAMAAI ENTERPRISES	27368	27368
402.	NAVEEN SALES CORP. BHD	25901	25901
403.	RETOOLS INDIA	25000	25000
404.	SHEKHAWAT TRADING CO.	24192	24192
405.	JAI SHREE ELECTRICAL BHIWADI	22833	22833
406.	BIOTREAT CHEMICALS	21524	21524
407.	KISHORE SCIENTIFIC DELHI	21034	21034
408.	PAUL & COMPANY	20623	20623
409.	ROOPLAXMI TRANSPORT CO.	18099	18099
410.	UNITED ART PRINTERS	17928	17928
411.	ANUJ ENTERPRISES	14632	14632
412.	GOPINATH HOSPITAL	13150	13150
413.	REHAN PLASTIC	11184	11184
414.	CREATIVE AD VISION	11030	11030
415.	RAMAN AUTO ENGINEERING	10796	10796
416.	KUMAR TRADERS	9723	9723
417.	HIND TRADERS ALWAR	9399	9399
418.	ASHIANA ISPAT LIMTIED -		
	BHIWADI	8876	8876
419.	SP CRANES SALES AND SERVICE	8543	8543
420.	SHIV STATIONERS & ELECTROSTAT	7965	7965
421.	MAHARAJA STATIONERY MART	7529	7529
422.	RAAHAT HOSPITAL & DENTAL		
	CENTRE	7500	7500
423.	SHRI SHYAM AUTOMATION	7257	7257
424.	SWASTIK INDUSTRIES	7223	7223
425.	BUNTY CHEMICALS	7215	7215
426.	KAMTA BHARDWAJ	7080	7080
427.	ADVANCE BEARING & MILL STORE	6615	6615
428.	BHARGAVA MEDICALS	5369	5369
429.	DURGA ENTERPRISES (INDIA)		
	BHD	5139	5139
430.	SHREENATH FORGE	4428	4428
431.	NARAYANI IMPEX	4012	4012
432.	ITIMES SOLUTIONS	3099	3099
433.	GUPTA TRADING COMPANY	2685	2685
434.	MG ENTERPRISE BHIWADI	2466	2466
435.	MAAN TRANSPROT COMPANY	1831	1831
436.	AGGARWAL BEARING HOUSE	1013	1013
437.	RAGHAV ROAD LINES	804	804
438.	YADAV BEARING & ELECTRIC		
	STORE	614	614
439.	AUTO ENGINEERING	554	554
440.	JAY AMBAY ENTERPRISES	304	304
Total		502669446	502669446



47

Annexure: 4

Consolidated List of Un-secured Creditors of Kamdhenu Ltd who voted against the Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

SI. No.	Name of Un-Secured Creditors	Amount (in Rs.)	No. of Votes
1.	SHRI KAMAL FREIGHT CARRIER	7974144	7974144
2.	ADVANCED GRAPHIC SYSTEMS	127500	127500
	Total	8101644	8101644





Annexure 5

Consolidated List of Un-secured Creditors of Kamdhenu Ltd <u>whose votes</u> <u>are considered invalid</u> (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

SI. No.	Name of Un-Secured Creditors	Amount (in Rs.)	No. of Votes
1.	AUREOLE RUBBERS PVT LTD	58418396	58418396
2.	RUCHITA OVERSEAS PRIVATE		
	LIMITED	32259399	32259399
3.	SOHAN INDUSTRIES PVT. LTD.	15899437	15899437
4.	SSR POLYMERS PVT. LTD	11635288	11635288
5.	JESONS INDUSTRIES LTD.	9915100	9915100
6.	AGS TRANSACT TECHNOLOGIES		
	LTD	7393616	7393616
7.	EASTERN POLYCRAFT IND. LTD	7308041	7308041
8.	TANUSH MICRO MINERALS (P)		
	LTD.	6315753	6315753
9.	COROB INDIA PVT. LTD.	5168425	5168425
10.	MASON MINERALS PRIVATE		
	LIMITED - DELHI	4692604	4692604
11.	J.K PROTOMAX PVT LTD	4477410	4477410
12.	SANTINT INDIA TECHNOLOGY		
	PVT.LTD.	4299305	4299305
13.	CHEMELYNE POLYSTABS LLP	4278090	4278090
14.	RENUKA MIN CHEM P. LTD	3847674	3847674
15.	ZENIYA ELECTECH PVT LTD	2684884	2684884
16.	AGRIM TECHTRADES PVT LTD-		
	GURGAON	1596636	1596636
17.	TEAMPLAY MANAGEMENT		
	SOLUTIONS PVT LTD HYDER	1544339	1544339
18.	EAZY ERP TECHNOLOGIES PVT LTD.	1458600	1458600
19.	ULTRATECH CEMENT LIMITED	1168552	1168552
20.	GETON INFOTECH PVT.LTD.	986289	986289
21.	KRANTI ROAD TRANSPORT PVT.		
	LTD.	758827	758827
22.	CONNEL BROS COMPANY (I) PVT.		
	LTD MUMBAI	688615	688615
23.	SOHAN DYE CHEM P LTD	679010	679010
24.	JESONS INDUSTRIES LTD. (VAPI)	590590	590590
25.	KRISHNA RESINE & PIGMENTS (P)		
	LTD.	533213	533213
26.	SOUJANYA COLOR PVT.LTD.	507052	507052
27.	ATC LOGISTICAL SOLUTIONS PVT.		
	LTD.	494504	494504
28.	ATKINS INDIA (1975) PVT. LTD.	477256	477256
29.	ASSOCIATED ROAD CARRIERS LTD.	181284	181284
30.	CONNELL BROS. COMPANY (I) PVT.	104740	104740
	LTD-DELHI	104749	104749
31.	SHARP BUSINESS SYSTEMS (I) PVT.	07600	07606
	LTD. (EMI)	87680	87680
32.	SPOTON LOGISTICS PVT. LTD.	87578	87578
33.	MADHU HYDROCOLLOIDS PVT. LTD	59147	59147
34.	AFFINIQUE MEDIA SERVICES PVT	10055	10055
	LTD	19955	19955





BEHARI LAL ISPAT PVT LTD. EASTERN BEARINGS (P) LTD. SONIPAT BENTEX INDUSTRIES PVT LTD. KENNAMETAL INDIA LIMITED EMINENT ENGINEERING INDUSTRIES PVT.LTD. SHIB DASS & SONS (P) LTD. SUKHMANI GASES I PVT LTD. IPSA INDUSTRIES PRIVATE LIMTIED FORTUNA PUBLIC RELATION P LTD. SARU AIKOH CHEMICALS LIMITED FUEL GEMCO PRIVATE LIMITED GARG AD VISION PVT LTD. TECHNOHEAD SECURITY IT & TELECOM PROJECTS LLP	325924 214181 207480 207200 194067 184741 180694 168546 110500 100300 61596 28855	325924 214181 207480 207200 194067 184741 180694 168546 110500 100300 61596 28855
EASTERN BEARINGS (P) LTD. SONIPAT BENTEX INDUSTRIES PVT LTD. KENNAMETAL INDIA LIMITED EMINENT ENGINEERING INDUSTRIES PVT.LTD. SHIB DASS & SONS (P) LTD. SUKHMANI GASES I PVT LTD. IPSA INDUSTRIES PRIVATE LIMTIED FORTUNA PUBLIC RELATION P LTD. SARU AIKOH CHEMICALS LIMITED FUEL GEMCO PRIVATE LIMITED GARG AD VISION PVT LTD.	214181 207480 207200 194067 184741 180694 168546 110500 100300 61596	214181 207480 207200 194067 184741 180694 168546 110500 100300 61596
EASTERN BEARINGS (P) LTD. SONIPAT BENTEX INDUSTRIES PVT LTD. KENNAMETAL INDIA LIMITED EMINENT ENGINEERING INDUSTRIES PVT.LTD. SHIB DASS & SONS (P) LTD. SUKHMANI GASES I PVT LTD. IPSA INDUSTRIES PRIVATE LIMITED FORTUNA PUBLIC RELATION P LTD. SARU AIKOH CHEMICALS LIMITED FUEL GEMCO PRIVATE LIMITED	214181 207480 207200 194067 184741 180694 168546 110500 100300 61596	214181 207480 207200 194067 184741 180694 168546 110500 100300 61596
EASTERN BEARINGS (P) LTD. SONIPAT BENTEX INDUSTRIES PVT LTD. KENNAMETAL INDIA LIMITED EMINENT ENGINEERING INDUSTRIES PVT.LTD. SHIB DASS & SONS (P) LTD. SUKHMANI GASES I PVT LTD. IPSA INDUSTRIES PRIVATE LIMTIED FORTUNA PUBLIC RELATION P LTD. SARU AIKOH CHEMICALS LIMITED	214181 207480 207200 194067 184741 180694 168546 110500 100300	214181 207480 207200 194067 184741 180694 168546 110500 100300
EASTERN BEARINGS (P) LTD. SONIPAT BENTEX INDUSTRIES PVT LTD. KENNAMETAL INDIA LIMITED EMINENT ENGINEERING INDUSTRIES PVT.LTD. SHIB DASS & SONS (P) LTD. SUKHMANI GASES I PVT LTD. IPSA INDUSTRIES PRIVATE LIMTIED FORTUNA PUBLIC RELATION P LTD.	214181 207480 207200 194067 184741 180694 168546	214181 207480 207200 194067 184741 180694 168546
EASTERN BEARINGS (P) LTD. SONIPAT BENTEX INDUSTRIES PVT LTD. KENNAMETAL INDIA LIMITED EMINENT ENGINEERING INDUSTRIES PVT.LTD. SHIB DASS & SONS (P) LTD. SUKHMANI GASES I PVT LTD. IPSA INDUSTRIES PRIVATE LIMTIED	214181 207480 207200 194067 184741 180694	214181 207480 207200 194067 184741 180694
EASTERN BEARINGS (P) LTD. SONIPAT BENTEX INDUSTRIES PVT LTD. KENNAMETAL INDIA LIMITED EMINENT ENGINEERING INDUSTRIES PVT.LTD. SHIB DASS & SONS (P) LTD. SUKHMANI GASES I PVT LTD.	214181 207480 207200 194067 184741	214181 207480 207200 194067 184741
EASTERN BEARINGS (P) LTD. SONIPAT BENTEX INDUSTRIES PVT LTD. KENNAMETAL INDIA LIMITED EMINENT ENGINEERING INDUSTRIES PVT.LTD.	214181 207480 207200 194067	214181 207480 207200 194067
EASTERN BEARINGS (P) LTD. SONIPAT BENTEX INDUSTRIES PVT LTD. KENNAMETAL INDIA LIMITED EMINENT ENGINEERING	214181 207480 207200	214181 207480 207200
EASTERN BEARINGS (P) LTD. SONIPAT BENTEX INDUSTRIES PVT LTD. KENNAMETAL INDIA LIMITED	214181 207480	21418 20748
EASTERN BEARINGS (P) LTD. SONIPAT BENTEX INDUSTRIES PVT LTD.	214181 207480	21418 20748
EASTERN BEARINGS (P) LTD. SONIPAT	214181	21418
	325924	32592
LTD.	341628	34162
	403331	40333
FUJI GEMCO PRIVATE LIMITED	454036	45403
ADYAGURU CONCEPTS PVT LTD.	818838	81883
LTD.	863530	86353
SHRI SHYAM KRIPA STEEL PVT LTD.	1455546	1455540
RAHUL ALLOYS PVT LTD.	3777389	377738
VANI IMPEX LLP	3957241	395724
A SECRETARY MANY MAY AND	4331548	433154
	5854333	585433
	13115839	1311583
	13192249	1319224
	15303659	1530365
ROYAL PORTFOLIO MANAGEMENT		
SARVOTTAM CARRIERS PVT. LTD.		1097
` '		2000
	52167	5216
	93200	9320
LTD.	96020	9602
AND THE COURT OF THE PROPERTY	106193	10619
	131360	13136
DELHI RAJASTHAN TRANSPORT CO.		
IECPE INDIA LLP		1657 53
	TATA TELESERVICES LTD. IECPE INDIA LLP DELHI RAJASTHAN TRANSPORT CO. LTD. VTC 3PL SERVICES PVT LTD SHREE RAHUL TRANSPORT CO. PVT. LTD. QUY TECHNOLOGY PVT.LTD. NEW RAHUL TRANSPORT COMPANY (P) LTD. GHAZAL ROADWAYS PVT. LTD. SARVOTTAM CARRIERS PVT. LTD. ROYAL PORTFOLIO MANAGEMENT LTD. SHRI RAM METALLOYS PVT LTD. BLC METALS P LTD. MGG MAHAWAR IRON STORES PVT LTD. ASHIANA MANUFACTURING INDIA LTD. VANI IMPEX LLP RAHUL ALLOYS PVT LTD. SIGMA MOULDS & STAMPINGS PVT. LTD. ADYAGURU CONCEPTS PVT LTD. FUJI GEMCO PRIVATE LIMITED RAKESH TECHNO (P) LTD. SIGMA AUTOMOVITE MATERIALS P LTD.	IECPE INDIA LLP DELHI RAJASTHAN TRANSPORT CO. LTD. VTC 3PL SERVICES PVT LTD SHREE RAHUL TRANSPORT CO. PVT. LTD. QUY TECHNOLOGY PVT.LTD. NEW RAHUL TRANSPORT COMPANY (P) LTD. GHAZAL ROADWAYS PVT. LTD. SARVOTTAM CARRIERS PVT. LTD. ROYAL PORTFOLIO MANAGEMENT LTD. SHRI RAM METALLOYS PVT LTD. BLC METALS P LTD. MGG MAHAWAR IRON STORES PVT LTD. ASHIANA MANUFACTURING INDIA LTD. VANI IMPEX LLP RAHUL ALLOYS PVT LTD. SIGMA MOULDS & STAMPINGS PVT. LTD. SASHAMA KRIPA STEEL PVT LTD. SASHSASS EUJI GEMCO PRIVATE LIMITED RAKESH TECHNO (P) LTD. SIGMA AUTOMOVITE MATERIALS P LTD. 341628

